

BKM MANAGEMENT LIMITED

Level 3, 62 Lygon Street
Carlton VIC 3053
AUSTRALIA
ABN: 61 009 146 543
Tel: +61 3 9824 5254
Fax: +61 3 9822 7735

26 July 2017

Kobe Zheng Li
Senior Adviser Listings Compliance (Melbourne)
ASX Compliance Pty Ltd
Level 4, North Tower
525 Collins Street
MELBOURNE VIC. 3000

Via Email: Zheng.Li@asx.com.au

Dear Kobe,

BKM Management Limited (ASX: BKM)
TRADING HALT REQUEST

In accordance with ASX Listing Rule 17.1, the Company hereby requests that its securities be placed into an immediate trading halt pending an announcement in relation to the proposed acquisition of a Singapore based Agriculture company.

The Company requests that trading in its securities be halted until after the expected announcement is made or until the market opens on Friday, 28 July 2017, whichever is the earlier.

The Company is not aware of any reason why this trading halt request should not be granted.

Yours sincerely,

A handwritten signature in black ink, appearing to be 'P. Hains', with a stylized flourish at the end.

Phillip Hains
Company Secretary