



MARKET RELEASE

15 May 2017

Strategic Energy Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

Ordinary Fully Paid Shares Deferred (SERN)

The ordinary fully paid shares of Strategic Energy Resources Limited (the “Company”) trading on a deferred settlement basis (ASX code: SERN) will be suspended immediately, following the release of an announcement by the Company today, 15 May 2017 regarding the cancellation of the proposed entitlement offer.

Please note that the suspension only applies to the Company’s ordinary fully paid shares trading on a deferred settlement basis.

Security Code: SERN

John Johansson

ADVISER, LISTINGS COMPLIANCE (MELBOURNE)