

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme BYRON ENERGY LIMITED

ACN/ARSN 113 436 141

**1. Details of substantial holder (1)**

Name MAYNARD VENTON SMITHS  
ACN/ARSN (if applicable) \_\_\_\_\_

The holder ceased to be a substantial holder on 27/09/2017  
The previous notice was given to the company on 25/08/2016  
The previous notice was dated 25/08/2016

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
27/09/2017	Geogeny Pty Ltd	Dilution as a result of placement shares issued on 27 and SPP shares issued on 28 September 2017	Nil	10,714,045 ORD	10,714,045
27/09/2017	Geogeny Pty Ltd as trustee for the Maynard and Vicki Smith Super Fund	Allotment of 14,285,715 Placement shares as approved at EGM held on 18 September 2017. Dilution as a result of placement shares issued on 27 and SPP shares issued on 28 September 2017	14,285,715 shares at \$0.07 per share Nil	18,659,538 ORD	18,659,538
27/09/2017	Vicki Smith	Dilution as a result of placement shares issued on 27 and SPP shares issued on 28 September 2017	Nil	1,625,000 ORD	1,625,000
27/09/2017	Erin Smith	Dilution as a result of placement shares issued on 27 and SPP shares issued on 28 September 2017	Nil	250,000 ORD	250,000
27/09/2017	Eric Smith	Dilution as a result of placement shares issued on 27 and SPP shares issued on 28 September 2017	Nil	1,065,000 ORD	1,065,000

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

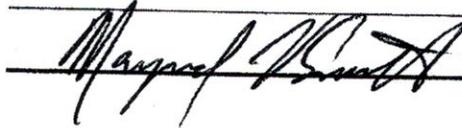
Name	Address
Geogeny Pty Ltd	129 Coopers Shoot Road Byron Bay NSW 2481
Geogeny Pty Ltd as trustee for the Maynard and Vicki Smith Super Fund	129 Coopers Shoot Road Byron Bay NSW 2481
Vicki Smith	129 Coopers Shoot Road Byron Bay NSW 2481
Erin Smith	2 Park Lane Cottage Nuthampstead Royston Hertfordshire SG8 8LU UNITED KINGDOM
Eric Smith	127 Coopers Shoot Road Byron Bay NSW 2481

**Signature**

print name MAYNARD VENTON SMITH

capacity *CEO*

sign here



date 2/10/2017