



MARKET RELEASE

10 August 2017

Byron Energy Limited

TRADING HALT

The securities of Byron Energy Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 14 August 2017 or when the announcement is released to the market.

Security Code: BYE

Kobe Li

SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



10 August 2017

Mr Kobe Li
Senior Adviser, Listings Compliance (Melbourne)
ASX Compliance Pty Limited
Level 4, North Tower, 525 Collins Street Melbourne
MELBOURNE VIC 3000

Dear Kobe

Re: BYE - Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Byron Energy Limited (**ASX: BYE**) (**the Company**) requests a halt in trading of its securities effective immediately.

The Company provides the following information in accordance with ASX Listing Rule 17.1:-

- (a) the reason for the trading halt is that the Company expects to make an announcement in relation to a potential equity raising;
- (b) the trading halt should remain in place until the earlier of commencement of trading on Monday 14 August 2017 or when the announcement is made; and
- (c) the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely,

A handwritten signature in black ink that reads "N. Filipovic".

Nick Filipovic
Chief Financial Officer & Company Secretary