

Austock Group Limited
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22 August 2017

DIVIDEND REINVESTMENT PLAN

Dear Eligible Shareholder

The Board of Austock Group Limited (ASX: ACK) is pleased to announce the introduction of a Dividend Reinvestment Plan (DRP) with respect to the FY17 final dividend payable on 11 October 2017. The DRP will allow eligible shareholders to re-invest their dividend into ACK shares.

Eligible shareholders are those with a registered address in Australia or New Zealand. The Company does not currently intend to extend the DRP to shareholders outside those countries given the potential complexity and additional costs involved.

Participation in the DRP is voluntary. Eligible shareholders may elect to take all or a part of their dividend in the form of cash or shares in accordance with the DRP Rules. Shares will be provided under the DRP free of brokerage and other transaction costs.

The DRP Allocation Price will be equivalent to the daily volume weighted average market price of all ACK shares sold on the ASX, excluding any trades otherwise than in the ordinary course of trading (**Average Market Price**), for the 5 business days from 29 September 2017 to 5 October 2017 (**Pricing Period**).

In order to preserve capital and to support Austock's growth, the Company is seeking to have the DRP fully underwritten.

We enclose the DRP Election / Application Form. A copy of the DRP Rules is available on our website: www.austock.com/governance. Before making an investment decision you should consult your stockbroker or licensed financial adviser.

If you would like to participate in the DRP you may update your preferences online at <https://www.investorserve.com.au>, by logging in with your registered username and password and selecting "My Details" and then "DRP". Alternatively, you may complete and return the enclosed DRP Election Form via email or post in the reply paid envelope provided.

All DRP election preferences must be received no later than 5pm on the DRP Election Date, being Thursday, 28 September 2017 to be considered valid. Shareholders who do not wish to participate in the DRP need not do anything and will receive their dividend payment from the Company in accordance with current arrangements.

ACK shares will be allotted to DRP participants on 11 October 2017.

For further information, please contact the share registry Boardroom Pty Ltd on 1300 737 760 (Australia) or +61 2 9290 9600 (International).

Yours faithfully



Enzo Silverii
Company Secretary

Signing Instructions

Individual: This form is to be signed by the Securityholder.
Joint Holding: Where the holding is in more than one name, all the Securityholders must sign.
Power of Attorney: To sign as Power of Attorney, you must have already lodged it with Boardroom Pty Limited.
Alternatively, attach a certified photocopy of the Power of Attorney to this form.
Companies: In accordance with the company's constitution and *Corporations Act 2001 (Cth)*
Please indicate the office held by signing in the appropriate space

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Privacy Statement:

The personal information provided in this form is collected by Boardroom Pty Limited, as registrar for the issuer of the securities you hold. Boardroom Pty Limited's privacy policy can be viewed on our website (www.boardroomlimited.com.au).

Your personal information is required for administration of the register of securityholdings. Should some or all of the requested information not be provided correct administration of your securityholding may not be possible. Your personal information may be disclosed to the issuer of the securities you hold, its or our related bodies corporate, external service companies such as print or mail service providers or otherwise as permitted by law. If, in accordance with the provisions of the Corporations Act the issuer of the securities you hold approves, you may be sent marketing material in addition to general corporate communications. You may elect not to receive marketing material by contacting Boardroom Pty Limited.

Please return the completed form by post, fax or email to:

Post: Boardroom Pty Limited
GPO Box 3993, Sydney NSW 2001, Australia

Fax: +61 2 9279 0664

Email: enquiries@boardroomlimited.com.au