

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AUSTOCK GROUP LIMITED
ABN	90 087 334 370

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Robert Neil Coombe
Date of last notice	19 July 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Orlica Pty Ltd as trustee for the Coombe Superannuation Fund. Mr Coombe is a director and secretary of Orlica Pty Ltd and a beneficiary of the Coombe Superannuation Fund
Date of change	17 August 2017
No. of securities held prior to change	Nil
Class	Fully paid ordinary
Number acquired	7,600,000
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$3,040,000

+ See chapter 19 for defined terms.

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No. of securities held after change	4,800,000 fully paid ordinary shares held by the Director 2,800,000 fully paid ordinary shares held by Orlica Pty Ltd as trustee for the Coombe Superannuation Fund. Mr Coombe is a director and secretary of Orlica Pty Ltd and a beneficiary of the Coombe Superannuation Fund
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of shares pursuant to Subscription Agreement dated 1 May 2017 between the Company and the Director

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Subscription Agreement dated 1 May 2017 between the Company and the Director
Nature of interest	Ability to subscribe for 10 million shares at 40 cents per share no later than 18 August 2017
Name of registered holder (if issued securities)	-
Date of change	17 August 2017
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	10,000,000 fully paid ordinary shares
Interest acquired	7,600,000 fully paid ordinary shares
Interest disposed	2,400,000 fully paid ordinary shares – these shares have been issued to the Director's nominees and the Director has no relevant interest in relation to these shares
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	\$3,040,000
Interest after change	Nil

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/a
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.