



30 June 2017

**REVISED TECHNICAL DISCLOSURE - OCEANAGOLD HAILE OPTIMISATION
STUDY DELIVERS ENHANCED VALUE**

(All financial figures in US Dollars unless otherwise stated)

(MELBOURNE) OceanaGold Corporation (TSX/ASX: OGC) (the “Company”) would like to provide a correction to the Technical Disclosure section of the release “OceanaGold Haile Optimisation Study Delivers Enhanced Value” dated 26 June 2017. The updated Technical Disclosure is provided below.

Technical Disclosure

The updates of Resources and Reserves above have been verified by, are based on and fairly represent information compiled by or prepared by Mr B. van Brunt (open pit resources), Dr B. Stryhas (underground resources), Mr B Swanson (open pit reserves) and Ms J Poeck (underground reserves). Mr van Brunt is a full-time employee of Haile Gold Mine, Inc. Messers Stryhas, Swanson and Ms Poeck are full-time employees of SRK Consulting (U.S.), Inc. Mr van Brunt is a Fellow of the Australasian Institute of Mining and Metallurgy; Dr Stryhas is a certified professional geologist with the American Institute of Professional Geologists; Mr Swanson is a qualified professional (QP) member of the Mining & Metallurgical Society of America and Ms Poeck is a registered member of the SME. All such persons are “qualified persons” as defined by the Canadian Securities Administrator’s National Instrument 43-101 – Standards of Disclosure of Mineral Projects. Messrs van Brunt, Stryhas, Swanson and Poeck have sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a “competent person” as defined in the 2012 edition of the JORC Code.

Messrs van Brunt, Stryhas, Swanson and Ms Poeck consent to inclusion in this public release of the matters based on their information in the form and context in which it appears.

- ENDS -

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About OceanaGold

OceanaGold Corporation is a mid-tier, high-margin, multinational gold producer with assets located in the Philippines, New Zealand and the United States. The Company's assets encompass its flagship operation, the Didipio Gold-Copper Mine located on the island of Luzon in the Philippines. On the North Island of New Zealand, the Company operates the high-grade Waihi Gold Mine while on the South Island of New Zealand, the Company operates the largest gold mine in the country at the Macraes Goldfield which is made up of a series of open pit mines and the Frasers underground mine. In the United States, the Company is currently commissioning the Haile Gold Mine, a top-tier asset located in South Carolina. OceanaGold also has a significant pipeline of organic growth and exploration opportunities in the Americas and Asia-Pacific regions.

OceanaGold has operated sustainably over the past 27 years with a proven track-record for environmental management and community and social engagement. The Company has a strong social license to operate and works collaboratively with its valued stakeholders to identify and invest in social programs that are designed to build capacity and not dependency.

In 2017, the Company expects to produce 550,000 to 600,000 ounces of gold and 18,000 to 19,000 tonnes of copper with sector leading All-In Sustaining Costs that range from \$600 to \$650 per ounce sold.

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