

The Manager Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

29 November 2016

Dear Sir/Madam

RESPONSE TO MEDIA ARTICLE

Estia Health Limited (ASX: EHE) (“Estia” or the “Company”) wishes to clarify that a media article which appeared in the AFR today which refers to the Company contains incorrect information in respect of Estia’s Net Debt position. The article states that Estia Health’s Net Debt as at 31 October 2016 was \$311.2m. This figure is incorrect. The Company’s Net Debt position on 31 October 2016 was \$254.7m as clearly set out on p21 of the ‘Estia FY16 AGM Presentation’ released to the ASX on Wednesday, 23 November 2016.

ENDS

Media enquiries
Murray Williams
0411 11 90 90