



MURCHISON HOLDINGS LIMITED

ACN 004 707 260

1 December 2016

**MURCHISON HOLDINGS LIMITED ACN 004 707 260  
RESULTS OF THE 2016 ANNUAL GENERAL MEETING  
HELD ON 30 NOVEMBER 2016**

Pursuant to ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), the results of the 2016 Annual General Meeting held on 30<sup>th</sup> November 2016 and details of the proxies lodged were as follows:

**ORDINARY BUSINESS**

**Item 1. Financial Reports**

To receive, consider and adopt the Financial Report, the Directors' Report and the Auditor's Reports for the year ended 30 June 2016.

The resolution was decided on a poll and was passed as an ordinary resolution.

Total number of proxy votes exercisable by proxies validly appointed:	11,382,085
Total number of proxy votes in respect of which the appointments specified that:	
* the proxy is to vote for the resolution:	11,136,371
* the proxy is to vote against the resolution:	235,000
* the proxy is to abstain on the resolution:	10,714
* the proxy may vote at the proxy's discretion:	0
Total votes cast on a poll in favour of the resolution:	11,136,371
Total votes cast on a poll against the resolution:	235,000
Total votes cast on a poll abstaining on the resolution:	10,714

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**Item 2. Adoption of Remuneration Report**

“That for the purposes of section 250R(2) of the Corporations Act 2001 (Cth), the Remuneration Report of the Company for the financial year ended 30 June 2016 as disclosed in the 2016 Annual Report of the Company be adopted.”

The resolution was decided on a poll and was passed as an ordinary resolution.

Total number of proxy votes exercisable by proxies validly appointed:	11,382,085
Total number of proxy votes in respect of which the appointments specified that:	
* the proxy is to vote for the resolution:	1,802,482
* the proxy is to vote against the resolution:	235,214
* the proxy is to abstain on the resolution:	10,500
* the proxy may vote at the proxy's discretion:	0
Total votes cast on a poll in favour of the resolution:	1,802,482
Total votes cast on a poll against the resolution:	235,214
Total votes cast on a poll abstaining on the resolution:	10,500
Total votes cast on a poll disregarded in accordance with the voting exclusion:	9,333,889

**Item 3. Re-Election of Chiang Wee Tiong**

“That Mr. Chiang Wee Tiong, being due to retire, has tendered his resignation to take effect immediately prior to this motion but offers himself for re-election in order to satisfy Article 69 of the Constitution of Murchison Holdings Limited and Rules 14.4 and 14.5 of the Listing Rules of the ASX Limited, which effectively requires that there be an election of a director each year.”

The resolution was decided on a poll and was passed as an ordinary resolution

Total number of proxy votes exercisable by proxies validly appointed:	11,382,085
Total number of proxy votes in respect of which the appointments specified that:	
* the proxy is to vote for the resolution:	11,136,585
* the proxy is to vote against the resolution:	235,000
* the proxy is to abstain on the resolution:	10,500
* the proxy may vote at the proxy's discretion:	0
Total votes cast on a poll in favour of the resolution:	11,136,585
Total votes cast on a poll against the resolution:	235,000
Total votes cast on a poll abstaining on the resolution:	10,500

**Item 4. Re-Election of Grant Anthony Robertson**

To consider, and if thought fit to pass, the following resolution as an ordinary resolution:

“That Mr. Grant Anthony Robertson has tendered his resignation to take effect immediately prior to this motion but offers himself for re-election in order to satisfy Article 69 of the Constitution of Murchison Holdings Limited and Rules 14.4 and 14.5 of the Listing Rules of the ASX Limited, which effectively requires that there be an election of a director each year.”

The resolution was decided on a poll and was passed as an ordinary resolution

Total number of proxy votes exercisable by proxies validly appointed:	11,382,085
Total number of proxy votes in respect of which the appointments specified that:	
* the proxy is to vote for the resolution:	11,136,585
* the proxy is to vote against the resolution:	235,000
* the proxy is to abstain on the resolution:	10,500
* the proxy may vote at the proxy's discretion:	0
Total votes cast on a poll in favour of the resolution:	11,136,585
Total votes cast on a poll against the resolution:	235,000
Total votes cast on a poll abstaining on the resolution:	10,500

**Item 5. Re-Election of Wong Hung Ngok**

“That Mr. Wong Hung Ngok has tendered his resignation to take effect immediately prior to this motion but offers himself for re-election in order to satisfy Article 69 of the Constitution of Murchison Holdings Limited and Rules 14.4 and 14.5 of the Listing Rules of the ASX Limited, which effectively requires that there be an election of a director each year.”

The resolution was decided on a poll and was passed as an ordinary resolution

Total number of proxy votes exercisable by proxies validly appointed:	11,382,085
Total number of proxy votes in respect of which the appointments specified that:	
* the proxy is to vote for the resolution:	11,136,585
* the proxy is to vote against the resolution:	235,000
* the proxy is to abstain on the resolution:	10,500
* the proxy may vote at the proxy's discretion:	0
Total votes cast on a poll in favour of the resolution:	11,136,585
Total votes cast on a poll against the resolution:	235,000
Total votes cast on a poll abstaining on the resolution:	10,500

**Item 6. Re-Election of Lin Sha Melissa Chiang**

To consider, and if thought fit to pass, the following resolution as an ordinary resolution:

“That Lin Sha Melissa Chiang has tendered her resignation to take effect immediately prior to this motion but offers herself for re-election in order to satisfy Article 69 of the Constitution of Murchison Holdings Limited and Rules 14.4 and 14.5 of the Listing Rules of the ASX Limited, which effectively requires that there be an election of a director each year.”

The resolution was decided on a poll and was passed as an ordinary resolution

Total number of proxy votes exercisable by proxies validly appointed:	11,382,085
Total number of proxy votes in respect of which the appointments specified that:	
* the proxy is to vote for the resolution:	11,136,585
* the proxy is to vote against the resolution:	235,000
* the proxy is to abstain on the resolution:	10,500
* the proxy may vote at the proxy's discretion:	0
Total votes cast on a poll in favour of the resolution:	11,136,585
Total votes cast on a poll against the resolution:	235,000
Total votes cast on a poll abstaining on the resolution:	10,500

**SPECIAL BUSINESS**

**Item 7. Approval of Placement Facility**

To consider and, if though fit, to pass with or without amendment, as an ordinary resolution the following:

“That, pursuant to and in accordance with Listing Rule 7.1 and for all other purposes, Shareholders approve the allotment and issue of up to 2,650,000 Shares on the terms and conditions set out in the Explanatory Memorandum.”

The resolution was decided on a poll and was passed as an ordinary resolution.

Total number of proxy votes exercisable by proxies validly appointed:	11,382,085
Total number of proxy votes in respect of which the appointments specified that:	
* the proxy is to vote for the resolution:	11,136,585
* the proxy is to vote against the resolution:	235,000
* the proxy is to abstain on the resolution:	10,500
* the proxy may vote at the proxy's discretion:	0
Total votes cast on a poll in favour of the resolution:	11,136,585
Total votes cast on a poll against the resolution:	235,000
Total votes cast on a poll abstaining on the resolution:	10,500
Total votes cast on a poll disregarded in accordance with the voting exclusion:	0

**Item 8. Approval of 10% Placement Facility**

To consider and, if thought fit, to pass with or without amendment, as a special resolution the following:

“That, pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities up to 10% of the issued capital of the Company (at the time of the issue) calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions in the Explanatory Memorandum.”

The resolution was decided on a poll and was passed as a special resolution.

Total number of proxy votes exercisable by proxies validly appointed:	11,382,085
Total number of proxy votes in respect of which the appointments specified that:	
* the proxy is to vote for the resolution:	11,136,585
* the proxy is to vote against the resolution:	235,000
* the proxy is to abstain on the resolution:	10,500
* the proxy may vote at the proxy's discretion:	0
Total votes cast on a poll in favour of the resolution:	11,136,585
Total votes cast on a poll against the resolution:	235,000
Total votes cast on a poll abstaining on the resolution:	10,500
Total votes cast on a poll disregarded in accordance with the voting exclusion:	0

**Item 9: Issue of Options to Director Chiang Wee Tiong**

“THAT shareholders approve the issue of 405,000 unlisted options each to acquire one ordinary share in the capital of the Company deemed fully paid at an exercise price of 30 cents (\$0.30) each and expiring 5 years from date of issue to Chiang Wee Tiong (or his nominee), a Director of the Company as described in the Explanatory Memorandum which accompanied and formed part of the Notice of Annual General Meeting.”

The resolution was decided on a poll and was passed as an ordinary resolution.

Total number of proxy votes exercisable by proxies validly appointed:	11,382,085
Total number of proxy votes in respect of which the appointments specified that:	
* the proxy is to vote for the resolution:	1,802,482
* the proxy is to vote against the resolution:	235,214
* the proxy is to abstain on the resolution:	10,500
* the proxy may vote at the proxy's discretion:	0
Total votes cast on a poll in favour of the resolution:	1,802,482
Total votes cast on a poll against the resolution:	235,214
Total votes cast on a poll abstaining on the resolution:	10,500
Total votes cast on a poll disregarded in accordance with the voting exclusion:	9,333,889

**Item 10: Issue of Options to Director Grant Anthony Robertson**

"THAT shareholders approve the issue of 380,000 unlisted options each to acquire one ordinary share in the capital of the Company deemed fully paid at an exercise price of 30 cents (\$0.30) each and expiring 5 years from date of issue to Grant Anthony Robertson (or his nominee), a Director of the Company as described in the Explanatory Memorandum which accompanied and formed part of the Notice of Annual General Meeting."

The resolution was decided on a poll and was passed as an ordinary resolution.

Total number of proxy votes exercisable by proxies validly appointed:	11,382,085
Total number of proxy votes in respect of which the appointments specified that:	
* the proxy is to vote for the resolution:	1,802,482
* the proxy is to vote against the resolution:	235,214
* the proxy is to abstain on the resolution:	10,500
* the proxy may vote at the proxy's discretion:	0
Total votes cast on a poll in favour of the resolution:	1,802,482
Total votes cast on a poll against the resolution:	235,214
Total votes cast on a poll abstaining on the resolution:	10,500
Total votes cast on a poll disregarded in accordance with the voting exclusion:	9,333,889

**Item 11: Issue of Options to Director Wong Hung Ngok**

"THAT shareholders approve the issue of 70,000 unlisted options each to acquire one ordinary share in the capital of the Company deemed fully paid at an exercise price of 30 cents (\$0.30) each and expiring 5 years from date of issue to Wong Hung Ngok (or his nominee), a Director of the Company as described in the Explanatory Memorandum which accompanied and formed part of the Notice of Annual General Meeting."

The resolution was decided on a poll and was passed as an ordinary resolution.

Total number of proxy votes exercisable by proxies validly appointed:	11,382,085
Total number of proxy votes in respect of which the appointments specified that:	
* the proxy is to vote for the resolution:	1,802,482
* the proxy is to vote against the resolution:	235,214
* the proxy is to abstain on the resolution:	10,500
* the proxy may vote at the proxy's discretion:	0
Total votes cast on a poll in favour of the resolution:	1,802,482
Total votes cast on a poll against the resolution:	235,214
Total votes cast on a poll abstaining on the resolution:	10,500
Total votes cast on a poll disregarded in accordance with the voting exclusion:	9,333,889

**Item 12: Issue of Options to Director Lin Sha Melissa Chiang**

"THAT shareholders approve the issue of 35,000 unlisted options each to acquire one ordinary share in the capital of the Company deemed fully paid at an exercise price of 30 cents (\$0.30) each and expiring 5 years from date of issue to Lin Sha Melissa Chiang (or her nominee), a Director of the Company as described in the Explanatory Memorandum which accompanied and formed part of the Notice of Annual General Meeting."

The resolution was decided on a poll and was passed as an ordinary resolution.

Total number of proxy votes exercisable by proxies validly appointed:	11,382,085
Total number of proxy votes in respect of which the appointments specified that:	
* the proxy is to vote for the resolution:	1,802,696
* the proxy is to vote against the resolution:	235,000
* the proxy is to abstain on the resolution:	10,500
* the proxy may vote at the proxy's discretion:	0
Total votes cast on a poll in favour of the resolution:	1,802,696
Total votes cast on a poll against the resolution:	235,000
Total votes cast on a poll abstaining on the resolution:	10,500
Total votes cast on a poll disregarded in accordance with the voting exclusion:	9,333,889

**Item 13. Resolution 13 - Adoption of Employee Retention Option Scheme (2016)**

"THAT shareholders approve and adopt the Employee Retention Option Scheme (2016) on the terms described in the Explanatory Memorandum which accompanied and formed part of the Notice of Meeting."

The resolution was decided on a poll and was passed as an ordinary resolution.

Total number of proxy votes exercisable by proxies validly appointed:	11,382,085
Total number of proxy votes in respect of which the appointments specified that:	
* the proxy is to vote for the resolution:	1,802,696
* the proxy is to vote against the resolution:	235,000
* the proxy is to abstain on the resolution:	10,500
* the proxy may vote at the proxy's discretion:	0
Total votes cast on a poll in favour of the resolution:	1,802,696
Total votes cast on a poll against the resolution:	235,000
Total votes cast on a poll abstaining on the resolution:	10,500
	9,333,889



A handwritten signature in black ink, appearing to read 'Grant A. Robertson', with a long horizontal stroke extending to the right.

Grant A. Robertson  
Company Secretary