

30 December 2016

Cheng Tang
Adviser, Listings Compliance (Melbourne)
Australian Stock Exchange

Appendix 3Y – Change of Director's Interest Notice

Dear Cheng,

This is in response to your letter dated 28 December on the above subject.

As required, I wish to clarify and answer your questions as follows:

Question 1:

The purchase of the shares set out in the Appendix 3Y which was lodged on 23 December 2016 occurred as a result of an off market share purchase documented by the execution of Australian Standard Transfer Forms executed by the seller on 7 December 2016 and by the buyer on 9 December 2016. The transaction documentation was conditional upon the verification and approval of the Company's share registry when the original share transfers were lodged with the share registry.

The share registry advised the company by email that it had received the original documents and had registered the share transfers on 22 December 2016. The Company then, on 23 December 2016, lodged the Appendix 3Y.

The exchange of paperwork and completion of the transfer formalities took additional time considering different geographical locations (seller was based in Perth and the buyer in Auckland), and postal delays (due to the holiday season).

The Company believed that the Appendix 3Y should not have been lodged until the shares had been transferred to the Purchaser by the Share Registry. The form was lodged the next day after the share transfer had been registered and ownership of the shares transferred.

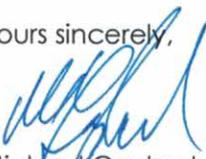
Question 2:

The entity circulates updates and informs directors about their obligations from time to time.

Question 3:

The company and its directors are of the opinion that the current arrangements are adequate.

Yours sincerely,



Michael Gaylard,
Director and Company Secretary
Medtech Global Limited
Phone: +613 9690 8666
Email: mrg@medtechglobal.com



28 December 2016

Michael Gaylard
Director and Company Secretary
Medtech Global Limited
Level 2, 99 Coventry St
SOUTHBANK VIC 3006

By email only

Dear Mr. Gaylard

Medtech Global Limited (the “Entity”): Appendix 3Y – Change of Director’s Interest Notice

We refer to the following;

1. The Appendix 3Y lodged by the Entity with ASX on Friday, 23 December 2016 for Mr. Vino Ramayah (the “Director Notice”);
2. Listing rule 3.19A which requires an entity to tell ASX the following:
 - 3.19A.1 The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the following times.
 - On the date that the entity is admitted to the official list.
 - On the date that a director is appointed.The entity must complete Appendix 3X and give it to ASX no more than 5 business days after the entity’s admission or a director’s appointment.
 - 3.19A.2 A change to a notifiable interest of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) including whether the change occurred during a closed period where prior written clearance was required and, if so, whether prior written clearance was provided. The entity must complete Appendix 3Y and give it to ASX no more than 5 business days after the change occurs.
 - 3.19A.3 The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the date that the director ceases to be a director. The entity must complete Appendix 3Z and give it to ASX no more than 5 business days after the director ceases to be a director.
3. Listing rule 3.19B which states as follows.



An entity must make such arrangements as are necessary with a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) to ensure that the director discloses to the entity all the information required by the entity to give ASX completed Appendices 3X, 3Y and 3Z within the time period allowed by listing rule 3.19.A. The entity must enforce the arrangements with the director.

The Appendix 3Y indicate that a change in Director's notifiable interest occurred on 7 December 2016. It appears that the Director's Notice should have been lodged with ASX by 14 December 2016. Consequently, the Entity may be in breach of listing rules 3.19A and/or 3.19B. It also appears the directors concerned may have breached section 205G of the Corporations Act.

Please note that ASX is required to record details of breaches of the listing rules by listed entities for its reporting requirements.

ASX reminds the Entity of its contract with ASX to comply with the listing rules. In the circumstances ASX considers that it is appropriate that the Entity make necessary arrangements to ensure there is not a reoccurrence of a breach of the listing rules.

Having regard to listing rules 3.19A and 3.19B and Guidance Note 22: *Director Disclosure of Interests and Transactions in Securities - Obligations of Listed Entities*, under listing rule 18.7 we ask that you answer each of the following questions.

1. Please explain why the Appendix was lodged late.
2. What arrangements does the Entity have in place under listing rule 3.19B with its directors to ensure that it is able to meet its disclosure obligations under listing rule 3.19A?
3. If the current arrangements are inadequate or not being enforced, what additional steps does the Entity intend to take to ensure compliance with listing rule 3.19B?

Your response should be sent to me by e-mail at cheng.tang@asx.com.au. It should not be sent to the ASX Market Announcements Office.

A response is requested as soon as possible and, in any event, not later than half an hour before the start of trading (ie before 9.30 am AEDT) on Tuesday, 3 January 2017.

Under listing rule 18.7A, a copy of this letter and your response will be released to the market, so your response should be in a form suitable for release and must separately address each of the questions asked.

If you have any queries or concerns about any of the above, please contact me immediately.

Yours sincerely

[Sent electronically without signature]

Cheng Tang
Adviser, Listings Compliance (Melbourne)