



MARKET RELEASE

4 May 2017

New Age Exploration Limited

TRADING HALT

The securities of New Age Exploration Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 8 May 2017 or when the announcement is released to the market.

Security Code: NAE

Cheng Tang

ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



Request for Trading Halt

ASX Release | 4 May 2017

ASX Code | NAE



Via e-lodgement

New Age Exploration Limited (“NAE”) (ASX: NAE) hereby requests a trading halt of its securities from ASX, pending the completion and lodgment of the announcement pertaining to material capital raising for the Lochinvar Coking Coal Project.

NAE requests that the trading halt take immediate effect and continue until the release of the relevant announcement, in any case no later than the commencement of trading Monday, 8 May 2017.

NAE is not aware of any reason why the trading halt should not be granted.

NAE is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above, please do not hesitate to contact me to discuss.

For and on behalf of New Age Exploration Limited

A handwritten signature in black ink, appearing to read 'Adrien Wing', is written over a horizontal line.

Adrien Wing
Company Secretary