



1 March 2017

The Manager
Market Announcements Office
ASX Limited

Notice under section 708AA of the *Corporations Act 2001* (Cth)

**Voltage IP Limited
Section 708A notice – Shares issued on conversion of Convertible Notes**

Voltage IP Limited (ABN 83 057 884 876) (***Voltage IP***) has today issued 25,542,119 fully paid ordinary shares (***Shares***) at a price of \$A0.10 per share to holders of 17,028,079 convertible notes that were previously approved for issue by shareholders at the Company's Annual General Meeting held on 25 November 2016.

Voltage IP gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the ***Corporations Act***) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice, Voltage IP has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to Voltage IP; and
 - (b) section 674 of the *Corporations Act*; and
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and (8) of the *Corporations Act*.

Yours sincerely,

Andrew Metcalfe
Company Secretary
Voltage IP Limited

Voltage IP Limited, ABN 83 057 884 876

(comprising KLE Products Sdn Bhd and VIP Glove Sdn Bhd; serving the rubber glove industry)