



MICRO-X^{Ltd}

ACN 153 273 735

Nano – Preparing for Production & Sales

Investor Update

by

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Company Quality Accreditation :

ISO 13485 Accreditation Recommended 3rd March 2017.

- BSI Stage Two Audit successful - Certificate expected shortly
- Company-wide Quality Management System is recognised to meet Medical Device Directorate standards for all company processes operating in
 - Design
 - Manufacturing
 - Quality
 - Supply chain management
- Necessary for CE Marking

Regulatory Approvals:

'K' Number received from FDA: 15th March 2017.

- FDA acknowledge receipt of a complete & valid 510(k) submission
- Product marketing can now commence
- Approval time normally 90 days
- Health Canada Licence Application submitted to Therapeutic Products Directorate
- Declaration of Conformity (for CE Marking) data preparation well advanced

Reliability Growth Testing:

Achieved RG Target 8th March 2017.

- Normal Operation:
- 60 x-ray shots/day = 22,000 per annum
- Target for Mean Time Between Failures is 11,000 cycles
- RGT Program
- 3 carts, 50 circuits/shift, 3 shifts/day
- Reliability Target set at 130,000 cycles
- **Currently at 180,000 cycles (8 years life)**
- Continuing to add 1500 cycles per day



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Generating Strong Market Interest

- Enthusiastic customer interest shown at recent Trade Shows
- Carestream regional sales offices requesting additional units for demo/sale
- **Pre-launch stocking order now planned for 2.5x earlier guidance with increasing momentum**



European Congress of Radiology,
Vienna, 2nd March 2017



Arab Health,
Dubai, 30th January 2017

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Pathway to Launch :

- Service Training under way at Carestream HQ
- Hospital Trade Trials in Canada on receipt of TPD Licence
- Nano featured in more major Trade Shows:
 - Genoa, Italy, 6th April
 - Sao Paulo, Brazil, 4th May
 - Leipzig, Germany, 24th May
 - Manchester, UK, 12th June
- Nano production rate increases for Carestream:
 - Reliability demonstration
 - International Service & End-User Training
 - QA Evaluation
 - Internal Trials
 - Market Development
- Regulatory Approvals



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Thank You; Any questions?