

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

Murchison Holdings Limited

ABN/ARSN

52 004 707 260

We (the entity) give ASX the following information.

### Information about buy-back

- |   |  |   |
|---|--|---|
| 1 | Type of buy-back   | On Market   |
| 2 | +Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)                      | Ordinary  |
| 3 | Voting rights (eg, one for one)  | One For One   |
| 4 | Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding) | Fully Paid  |
| 5 | Number of shares/units in the +class on issue  | 17,825,412  |
| 6 | Whether shareholder/unitholder approval is required for buy-back   | No  |
| 7 | Reason for buy-back  | To enhance shareholders' value; to tidy up "odd-lot" holdings and to enable shareholders to sell all or part of their share holding |

+ See chapter 19 for defined terms.

- 8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)

Nil

### On-market buy-back

- 9 Name of broker who will act on the company's behalf

No specific broker

- 10 Deleted 30/9/2001.

- 11 If the company/trust intends to buy back a maximum number of shares - that number

1,782,541

Note: This requires a figure to be included, not a percentage.

- 12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention

12 months

- 13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

Nil

### Employee share scheme buy-back

- 14 Number of shares proposed to be bought back

- 15 Price to be offered for shares

### Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

### Equal access scheme

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 <sup>+</sup>Record date for participation in offer   
Cross reference: Appendix 7A, clause 9.

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

  
.....  
(Director/~~Company secretary~~)

Date: 13 February 2017

Print name: CHIANG WEE TIONG

<sup>+</sup> See chapter 19 for defined terms.