



MARKET RELEASE

12 December 2016

Estia Health Limited

TRADING HALT

The securities of Estia Health Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Tuesday, 13 December 2016.

Security Code: EHE

Kate Kidson
PRINCIPAL ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

12 December 2016

To: Kate Kidson
ASX Market Announcements Office
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

TRADING HALT REQUEST – ASX Code: EHE

Estia Health Limited (“**Estia**”) requests a trading halt in respect of its ordinary shares (ASX Code: EHE) pursuant to Listing Rule 17.1, prior to the commencement of trading today.

For the purposes of Listing Rule 17.1, Estia provides the following information:

- 1 The trading halt is necessary as Estia expects to make an announcement to the ASX in connection with a proposed accelerated non-renounceable pro rata entitlement offer (“**Entitlement Offer**”).
- 2 Estia requests that the trading halt continue until the earlier of Estia releasing an announcement in relation to completion of the institutional component of the Entitlement Offer, or until the open of trading on Tuesday, 13 December 2016.
- 3 Estia expects that the trading halt will be ended by it making an announcement to the ASX in relation to completion of the institutional component of the Entitlement Offer.
- 4 Estia is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any further information, please do not hesitate to contact me on (03) 9811 9777.

Yours sincerely,



Suzy Watson
Company Secretary