



Mintails Limited (Subject to Deed of Company Arrangement)
ACN 008 740 672
(the “Company”)

(ASX: MLI)

Execution of Deed of Company Arrangement

Pursuant to a resolution passed at the second meeting of creditors on 6 December 2016, the Company has executed a Deed of Company Arrangement (“DOCA”) effective as at Friday, 9 December 2016.

The relevant resolution was presented in the Administrator’s report to creditors pursuant to Section 439A of the Corporations Act dated 29 November 2016 (“s439A Report”).

The s439A Report and executed DOCA are available for review at www.hqadvisory.com/creditors.

James Thackray
Deed Administrator

9 December 2016