



ASX AND MEDIA RELEASE

NOVA MINERALS LIMITED
ASX: NVA

6th April 2018

Nova Minerals Limited is an Australian domiciled mineral resources exploration and development company with North American focus.

Board of Directors:

Mr Avi Kimelman

Managing Director / Chairman

Mr Louie Simens

Non-Executive Director

Mr Dennis Fry

Non-Executive Director

Mr Olaf Frederickson

Non-Executive Director

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NOVA DUAL LISTS ON FRANKFURT STOCK EXCHANGE

The directors of Nova Minerals Limited (**Nova** or **Company**) (ASX:NVA) are pleased to advise that Nova has been given approval to dual list on the Frankfurt Stock Exchange. The trading data is Frankfurt WKN: A2H9WL and the shares will trade under the symbol "QM3".

The Frankfurt Stock Exchange is the world's 10th largest stock exchange by market capitalization and is owned and operated by Deutsche Börse AG.

With 90 per cent of its turnover generated in Germany, through three trading venues Xetra, Börse Frankfurt and Tradegate, the Frankfurt Stock Exchange is the largest of the seven regional securities exchanges in Germany.

Listing on the Frankfurt exchange will give Nova access to the European investor community and increase the exposure of the Company as it continues to enhance and develop its core Thompson Brothers Lithium project and Estelle Gold Project.

Thompson Brothers lithium project: The Thompson Bros. lithium project, located in Manitoba, Canada, contains a **historical (NON-JORC COMPLIANT) resource estimate**, open at depth and along strike. These estimates are historical and as such are not reported in accordance with the JORC Code. The project is well advanced and in the process of defining an initial resource estimate and first demonstration sample of spodumene concentrate. These steps are in line with the Nova's fast-track strategy to grow the resource and take the project to potential production.

Estelle Gold Copper Project: The "district scale" Estelle gold copper porphyry project sits adjacent to the 6.3Moz Au, 28.7Moz Ag, 480kt Cu Whistler project in Alaska, USA, and in the same assemblage of rocks that hosts Northern Dynasty's giant Pebble copper-gold-molybdenum-silver deposit (70Moz Au, 3.4b lb Mo, 344Moz Ag). **The project has an exploration target of between 1.1 to 2.3 Moz gold on less than 1% of the project area with an additional 14 further known exploration targets** (refer ASX announcement 23/11/2017 and 26/02/2018).

Nova expects to actively promote the projects over the coming months to the European investment community.

About Nova Minerals Limited (ASX: NVA):

Thompson Bros. Lithium Project

Nova Minerals Limited own the rights to earn up to 80% ownership interest of the Thompson Bros. Lithium Project in Canada from Ashburton Ventures Inc. by financing their commitments relating to their Option Agreement with Strider Resources Ltd.

The project is well advanced and in the process of defining a Maiden resource estimation and first demonstration sample of spodumene concentrate; this allows a fast track approach to take the project to potential production.

Alaskan Project Portfolio

Nova Minerals Limited own the rights to earn up to 85% ownership interest of the Alaskan Project Portfolio from AK Minerals Pty Ltd. by financing their commitments relating to their JV Agreement.

The Alaskan project portfolio range from more advanced exploration projects with ore grade drill intersections to brownfield tenements. The most advanced projects are the Estelle gold project, a district scale with potential high tonnage, gold, copper, silver project, the Chip-Loy nickel, cobalt, copper project, the Bowser creek silver, zinc, lead project which the US government has spent in excess of \$7m on this project historically and the Windy Fork REE project.