

ASX RELEASE

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Spotless completes A\$900 million refinancing

Spotless Group Holdings Limited (Spotless) announced today it had successfully completed the refinancing of a A\$900 million syndicated debt facility. The facility is a committed revolving facility with A\$420 million maturing in three years and A\$480 million maturing in four years.

This refinancing was completed together with Downer EDI Limited's (Downer) refinancing of a A\$400 million syndicated debt facility. Downer owns 87.8% of Spotless.

Syndication of both debt facilities was launched in March 2018 and received strong support from a range of domestic and international financiers, comprising existing and new lenders, with both facilities significantly oversubscribed.

The refinancing will increase the maturity of Spotless' debt from 1.7 years to 3.3 years.

The facilities were jointly arranged by Australia and New Zealand Banking Group Limited, BNP Paribas, Commonwealth Bank of Australia, Hongkong and Shanghai Banking Corporation Limited, Mizuho Bank Ltd and MUFG Bank, Ltd.

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