

Market Announcement

23 August 2018

Afterpay Touch Group Limited (ASX: APT) – Trading Halt

Description

The securities of Afterpay Touch Group Limited ('APT') will be placed in trading halt at the request of APT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 27 August 2018 or when the announcement is released to the market.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)

23 August 2018

Mr Dean Litis
Principal Adviser, Listings Compliance
ASX Compliance Pty Limited
Rialto Tower, 525 Collins Street
MELBOURNE VIC 3000

Dear Dean

REQUEST FOR TRADING HALT

Afterpay Touch Group Limited (ACN 618 280 649) (ASX:APT) (**Afterpay**) requests the securities of Afterpay be placed in trading halt with effect from the commencement of trading on 23 August 2018.

For the purposes of ASX Listing Rule 17.1, and in support of its request, Afterpay advises that:

1. the trading halt is requested pending an announcement by Afterpay in relation to a proposed corporate transaction and capital raising;
2. it requests that the trading halt remain in place until the earlier of the time it makes an announcement to the market about the results of the capital raising and the commencement of normal trading on 24 August 2018; and
3. it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Sophie Karzis'.

Sophie Karzis
Company Secretary