

ASX and Media Release: 19 July 2018  
ASX Code: WRM



## Allotment of Shortfall Securities under Entitlement Offer

**ASX Code: WRM**

**Issued Securities**

Shares: 1,636 million  
Options: 570 million

**Cash on hand**

**(31/03/2018)** 1.8M

**Market Cap (18 July 2018)**

\$18 M at \$0.011 per share

**Directors & Management**

Brian Phillips  
Non-Executive Chairman

Matthew Gill  
Managing Director &  
Chief Executive Officer

Peter Lester  
Non-Executive Director

Ian Smith  
Non-Executive Director

Jeremy Gray  
Non-Executive Director

Shane Turner  
Company Secretary

Rohan Worland  
Exploration Manager

**For further information contact:**

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White Rock Minerals Limited (ASX:WRM) (**White Rock**) advises that it has today completed the issue and allotment of 171,386,123 new fully paid ordinary shares in White Rock (**New Shares**) and 85,693,062 new unlisted options exercisable at \$0.02 and expiring 26 March 2021 (**New Options**) as announced on 11 July 2018. The issue raised \$1.71M before costs.

The New Shares and New Options were issued following the successful placement of the shortfall resulting from White Rock's non-renounceable pro rata entitlement offer announced on 21 March 2018. The placement was made to existing and new sophisticated and professional investors.

The proceeds will be used to advance exploration activities at White Rock's globally significant high-grade zinc VMS Red Mountain project and for general working capital requirements.

White Rock hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) to the ASX as follows:

1. The New Shares were issued by White Rock without disclosure being given to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice, White Rock has complied with:
  - a) the provisions under Chapter 2M of the Corporations Act, as they apply to White Rock; and
  - b) section 674 of the Corporations Act, as it applies to White Rock.
3. As at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act in relation to White Rock.

White Rock now has 1,636,457,861 fully paid ordinary shares and 570,602,353 unlisted options on issue following this issue and allotment of New Shares and New Options.

Yours faithfully

**Shane Turner**  
Company Secretary  
White Rock Minerals Limited