

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme OceanaGold Corporation

ACN/ARSN 124 980 187

**1. Details of substantial holder (1)**

Name Van Eck Associates Corporation (and its associates referred to in paragraph 6).

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

30/07/2018

The previous notice was given to the company on

03/07/2018

The previous notice was dated

02/07/2018

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	77,873,734	12.62%	84,363,622	13.66%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Van Eck Associates Corporation (VEAC)	See Annexure A			

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Gold Miners ETF	VanEck Vectors Gold Miners ETF (GDX)	VEAC holds its relevant interest by having the power to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates in the ordinary course of investment management business.	Ordinary shares 34,607,607	5.60%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Junior Gold Miners ETF	VanEck Vectors Junior Gold Miners ETF (GDXJ)	Same as above.	Ordinary shares 43,044,949	6.97%

VEAC	State Street Bank as custodian for VanEck International Investors Gold Fund	VanEck International Investors Gold Fund (IIG)	Same as above.	Ordinary shares 4,077,257	0.66%
VEAC	JPMorgan as custodian for Jackson National	Jackson National/VanEck International Fund (JLGOLD)	Same as above.	Ordinary shares 318,102	0.05%
VEAC	Northern Trust as custodian for Lockheed Martin Corporation Master Retirement Trust	Lockheed Martin Junior Gold (LM)	Same as above.	Ordinary shares 269,589	0.04%
VEAC	Credit Agricole as custodian for LODH Invest - The World Gold Expertise Fund	LODH Invest - The World Gold Expertise Fund (LODH)	Same as above.	Ordinary shares 806,993	0.13%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Global Mining UCITS ETF	VanEck Vectors Global Mining UCITS ETF (UCTGDIG)	Same as above.	Ordinary shares 1,263	0.00%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Gold Miners UCITS ETF	VanEck Vectors Gold Miners UCITS ETF (UCTGDX)	Same as above.	Ordinary shares 449,871	0.07%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Junior Gold Miners UCITS ETF	VanEck Vectors Junior Gold Miners UCITS ETF (UCTGDXJ)	Same as above.	Ordinary shares 664,352	0.11%
VEAC	State Street Bank as custodian for Van Eck VIP Trust – VIP Global Gold	Van Eck VIP Trust – VIP Global Gold (VGOLD)	Same as above.	Ordinary shares 123,639	0.02%

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
VEAC	666 Third Avenue, New York, NY 10017
Van Eck Securities Corporation	666 Third Avenue, New York, NY 10017
Van Eck Absolute Return Advisers, Inc.	666 Third Avenue, New York, NY 10017
VanEck Australia Pty Ltd	Level 4 Aurora Place, 88 Phillip Street, Sydney NSW 2000
VanEck Investments Limited	Level 4 Aurora Place, 88 Phillip Street, Sydney NSW 2000

### Signature

print name ANDREW TILZER

capacity AVP

sign here

date 01/08/2018

This is Annexure A of 1 page referred to in Form 604 - Notice of change of interests of substantial holder.

Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
GDX	06/28/2018	B	-	In-Kind	297,920
GDX	06/29/2018	B	-	In-Kind	383,040
GDX	07/02/2018	B	-	In-Kind	25,536
GDX	07/03/2018	B	-	In-Kind	85,120
GDX	07/06/2018	B	-	In-Kind	76,608
GDX	07/09/2018	S	-	In-Kind	783,104
GDX	07/11/2018	B	-	In-Kind	42,560
GDX	07/12/2018	B	-	In-Kind	157,472
GDX	07/13/2018	B	-	In-Kind	42,560
GDX	07/16/2018	B	-	In-Kind	42,560
GDX	07/17/2018	B	-	In-Kind	212,800
GDX	07/18/2018	B	-	In-Kind	336,224
GDX	07/19/2018	B	-	In-Kind	451,136
GDX	07/20/2018	B	-	In-Kind	208,495
GDX	07/23/2018	B	-	In-Kind	102,120
GDX	07/24/2018	B	-	In-Kind	106,375
GDX	07/25/2018	B	-	In-Kind	212,750
GDX	07/26/2018	B	-	In-Kind	276,575
GDX	07/27/2018	B	-	In-Kind	195,730
GDX	07/30/2018	B	-	In-Kind	323,380
GDXJ	06/28/2018	B	-	In-Kind	178,347
GDXJ	06/29/2018	B	-	In-Kind	109,768
GDXJ	07/03/2018	B	-	In-Kind	82,320
GDXJ	07/05/2018	B	-	In-Kind	631,074
GDXJ	07/12/2018	B	-	In-Kind	192,066
GDXJ	07/16/2018	B	-	In-Kind	164,628
GDXJ	07/16/2018	B	358,238.29	-	93,800
GDXJ	07/18/2018	B	-	In-Kind	137,180
GDXJ	07/18/2018	B	162,517.30	-	42,413
GDXJ	07/19/2018	B	-	In-Kind	109,744
GDXJ	07/20/2018	B	-	In-Kind	206,385
GDXJ	07/23/2018	B	-	In-Kind	109,864
GDXJ	07/26/2018	B	-	In-Kind	206,010
GDXJ	07/30/2018	B	-	In-Kind	137,330
IIG	06/28/2018	B	3,612,258.52	-	964,452
LM	06/28/2018	B	241,810.51	-	64,562
LODH	06/28/2018	B	734,394.29	-	196,079
LODH	07/03/2018	S	177,997.40	-	48,999
JLGOLD	06/28/2018	B	289,579.35	-	77,316
VGOLD	06/28/2018	B	110,455.59	-	29,491
UCTGDX	07/03/2018	B	32,990.85	-	8,916
UCTGDX	07/03/2018	B	16,506.15	-	4,458
UCTGDX	07/25/2018	S	17,058.36	-	4,457

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Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
UCTGDXJ	07/20/2018	B	5,015.01	-	1,285
In-Kind transactions result from UCTGDXJ receiving a basket of securities (including OCEANAGOLD CORP) in exchange for securities in UCTGDXJ.					

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