

**Form 604**  
Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme OceanaGold Corporation

ACN/ARSN 124 980 187

### 1. Details of substantial holder (1)

Name Van Eck Associates Corporation (and its associates referred to in paragraph 6).  
ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 27/06/2018  
The previous notice was given to the company on 31/10/2017  
The previous notice was dated 30/10/2017

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	71,284,485	11.59%	77,873,734	12.62%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Van Eck Associates Corporation (VEAC)	See Annexure A			

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Gold Miners ETF	VanEck Vectors Gold Miners ETF (GDX)	VEAC holds its relevant interest by having the power to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates in the ordinary course of investment management business.	Ordinary shares 31,811,750	5.15%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Junior Gold Miners ETF	VanEck Vectors Junior Gold Miners ETF (GDXJ)	Same as above.	Ordinary shares 40,644,020	6.59%

VEAC	State Street Bank as custodian for VanEck International Investors Gold Fund	VanEck International Investors Gold Fund (IIG)	Same as above.	Ordinary shares 3,112,805	0.50%
VEAC	JPMorgan as custodian for Jackson National	Jackson National/VanEck International Fund (JLGOLD)	Same as above.	Ordinary shares 240,786	0.04%
VEAC	Northern Trust as custodian for Lockheed Martin Corporation Master Retirement Trust	Lockheed Martin Junior Gold (LM)	Same as above.	Ordinary shares 205,027	0.03%
VEAC	Credit Agricole as custodian for LODH Invest - The World Gold Expertise Fund	LODH Invest - The World Gold Expertise Fund (LODH)	Same as above.	Ordinary shares 659,914	0.11%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Global Mining UCITS ETF	VanEck Vectors Global Mining UCITS ETF (UCTGDIG)	Same as above.	Ordinary shares 1,263	0.00%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Gold Miners UCITS ETF	VanEck Vectors Gold Miners UCITS ETF (UCTGDX)	Same as above.	Ordinary shares 440,954	0.07%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Junior Gold Miners UCITS ETF	VanEck Vectors Junior Gold Miners UCITS ETF (UCTGDXJ)	Same as above.	Ordinary shares 663,067	0.11%
VEAC	State Street Bank as custodian for Van Eck VIP Trust – VIP Global Gold	Van Eck VIP Trust – VIP Global Gold (VGOLD)	Same as above.	Ordinary shares 94,148	0.02%

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
VEAC	666 Third Avenue, New York, NY 10017
Van Eck Securities Corporation	666 Third Avenue, New York, NY 10017
Van Eck Absolute Return Advisers, Inc.	666 Third Avenue, New York, NY 10017
VanEck Australia Pty Ltd	Level 4 Aurora Place, 88 Phillip Street, Sydney NSW 2000
VanEck Investments Limited	Level 4 Aurora Place, 88 Phillip Street, Sydney NSW 2000

### Signature

print name ANDREW TILZER

capacity AVP

sign here



date 02/07/2018

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.



This is Annexure A of 3 pages referred to in Form 604 - Notice of change of interests of substantial holder.

Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
GDX	10/27/2017	B	-	In-Kind	298,974
GDX	11/14/2017	B	-	In-Kind	38,320
GDX	11/16/2017	B	-	In-Kind	76,640
GDX	11/21/2017	B	-	In-Kind	95,800
GDX	11/22/2017	S	-	In-Kind	306,560
GDX	11/28/2017	S	-	In-Kind	153,280
GDX	11/29/2017	S	-	In-Kind	95,800
GDX	12/06/2017	B	-	In-Kind	114,960
GDX	12/11/2017	S	-	In-Kind	49,842
GDX	12/12/2017	S	-	In-Kind	153,360
GDX	12/14/2017	S	-	In-Kind	92,016
GDX	12/15/2017	B	9,457,032.81	-	3,068,417
GDX	12/18/2017	S	-	In-Kind	137,952
GDX	12/22/2017	S	-	In-Kind	820,992
GDX	12/27/2017	S	-	In-Kind	748,300
GDX	12/29/2017	S	-	In-Kind	158,212
GDX	01/03/2018	S	-	In-Kind	128,250
GDX	01/04/2018	S	-	In-Kind	256,500
GDX	01/05/2018	S	-	In-Kind	171,040
GDX	01/09/2018	S	-	In-Kind	128,250
GDX	01/10/2018	S	-	In-Kind	239,400
GDX	01/11/2018	S	-	In-Kind	4,275
GDX	01/12/2018	B	-	In-Kind	89,775
GDX	01/15/2018	S	-	In-Kind	25,650
GDX	01/17/2018	S	-	In-Kind	85,500
GDX	01/18/2018	S	-	In-Kind	94,050
GDX	01/22/2018	S	-	In-Kind	98,325
GDX	01/24/2018	B	-	In-Kind	106,875
GDX	01/26/2018	B	-	In-Kind	12,822
GDX	01/29/2018	S	-	In-Kind	277,810
GDX	01/30/2018	S	-	In-Kind	111,124
GDX	02/07/2018	B	-	In-Kind	200,878
GDX	02/08/2018	B	-	In-Kind	358,932
GDX	02/09/2018	B	-	In-Kind	427,300
GDX	02/12/2018	B	-	In-Kind	546,944
GDX	02/13/2018	B	-	In-Kind	478,576
GDX	02/14/2018	B	-	In-Kind	555,490
GDX	02/21/2018	B	-	In-Kind	85,460
GDX	02/28/2018	B	-	In-Kind	384,660
GDX	03/01/2018	B	-	In-Kind	406,125
GDX	03/02/2018	B	-	In-Kind	128,220
GDX	03/06/2018	B	-	In-Kind	299,180
GDX	03/07/2018	B	-	In-Kind	85,500

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Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
GDX	03/14/2018	B	-	In-Kind	149,730
GDX	03/16/2018	S	11,033,573.14	-	3,219,440
GDX	03/19/2018	B	-	In-Kind	190,950
GDX	03/20/2018	B	-	In-Kind	26,733
GDX	03/21/2018	B	-	In-Kind	362,805
GDX	03/22/2018	B	-	In-Kind	84,040
GDX	03/23/2018	B	-	In-Kind	482,202
GDX	03/26/2018	B	-	In-Kind	130,118
GDX	03/27/2018	S	-	In-Kind	3,827
GDX	03/28/2018	B	-	In-Kind	114,810
GDX	04/02/2018	B	-	In-Kind	80,367
GDX	04/11/2018	B	-	In-Kind	145,464
GDX	04/12/2018	S	-	In-Kind	229,680
GDX	04/13/2018	S	-	In-Kind	172,260
GDX	04/16/2018	S	-	In-Kind	267,890
GDX	04/17/2018	S	-	In-Kind	133,945
GDX	04/18/2018	S	-	In-Kind	440,105
GDX	04/19/2018	S	-	In-Kind	329,122
GDX	04/20/2018	S	-	In-Kind	275,544
GDX	04/23/2018	S	-	In-Kind	279,371
GDX	04/24/2018	S	-	In-Kind	183,696
GDX	04/25/2018	S	-	In-Kind	19,135
GDX	04/30/2018	B	-	In-Kind	114,810
GDX	05/01/2018	S	-	In-Kind	3,827
GDX	05/02/2018	S	-	In-Kind	53,578
GDX	05/03/2018	S	-	In-Kind	141,599
GDX	05/08/2018	S	-	In-Kind	95,650
GDX	05/10/2018	S	-	In-Kind	118,606
GDX	05/11/2018	S	-	In-Kind	76,520
GDX	05/14/2018	S	-	In-Kind	107,128
GDX	05/15/2018	S	-	In-Kind	61,216
GDX	05/16/2018	S	-	In-Kind	30,608
GDX	05/17/2018	S	-	In-Kind	61,216
GDX	06/04/2018	B	-	In-Kind	306,240
GDX	06/05/2018	B	-	In-Kind	45,936
GDX	06/06/2018	B	-	In-Kind	107,184
GDX	06/07/2018	B	-	In-Kind	68,940
GDX	06/08/2018	B	-	In-Kind	38,300
GDX	06/11/2018	B	-	In-Kind	38,300
GDX	06/13/2018	B	-	In-Kind	283,420
GDX	06/14/2018	B	-	In-Kind	130,254
GDX	06/15/2018	B	-	In-Kind	195,381
GDX	06/15/2018	B	10,523,479.86	-	3,040,556

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Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
GDX	06/18/2018	B	-	In-Kind	387,387
GDX	06/19/2018	B	-	In-Kind	306,504
GDX	06/20/2018	B	-	In-Kind	85,120
GDX	06/21/2018	B	-	In-Kind	46,816
GDX	06/22/2018	B	-	In-Kind	170,240
GDX	06/25/2018	B	-	In-Kind	170,240
GDX	06/26/2018	B	-	In-Kind	127,680
GDX	06/27/2018	B	-	In-Kind	280,896
GDXJ	10/27/2017	B	-	In-Kind	311,220
GDXJ	10/30/2017	B	-	In-Kind	248,960
GDXJ	10/31/2017	B	-	In-Kind	155,590
GDXJ	11/06/2017	B	-	In-Kind	155,590
GDXJ	11/09/2017	B	-	In-Kind	311,180
GDXJ	11/13/2017	S	-	In-Kind	933,540
GDXJ	11/14/2017	B	-	In-Kind	155,590
GDXJ	11/15/2017	B	-	In-Kind	155,590
GDXJ	11/17/2017	B	-	In-Kind	217,812
GDXJ	11/21/2017	B	-	In-Kind	155,580
GDXJ	12/06/2017	B	-	In-Kind	311,140
GDXJ	12/13/2017	S	-	In-Kind	217,784
GDXJ	12/15/2017	S	10,642,441.70	-	3,458,657
GDXJ	12/21/2017	B	-	In-Kind	142,550
GDXJ	12/22/2017	B	-	In-Kind	114,032
GDXJ	12/26/2017	B	-	In-Kind	114,032
GDXJ	01/03/2018	S	-	In-Kind	199,542
GDXJ	01/04/2018	S	-	In-Kind	142,530
GDXJ	01/05/2018	S	-	In-Kind	142,530
GDXJ	01/08/2018	S	-	In-Kind	256,554
GDXJ	01/09/2018	S	-	In-Kind	513,108
GDXJ	01/12/2018	B	-	In-Kind	114,016
GDXJ	01/16/2018	B	-	In-Kind	171,000
GDXJ	01/22/2018	B	-	In-Kind	171,012
GDXJ	01/26/2018	S	-	In-Kind	242,233
GDXJ	01/29/2018	S	-	In-Kind	427,470
GDXJ	02/05/2018	B	-	In-Kind	113,992
GDXJ	02/06/2018	B	-	In-Kind	983,181
GDXJ	02/08/2018	B	-	In-Kind	341,976
GDXJ	02/09/2018	B	-	In-Kind	327,727
GDXJ	02/12/2018	B	-	In-Kind	170,988
GDXJ	02/13/2018	B	-	In-Kind	199,472
GDXJ	02/14/2018	B	-	In-Kind	142,480
GDXJ	02/28/2018	B	-	In-Kind	213,795
GDXJ	03/01/2018	B	-	In-Kind	142,530

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This is Annexure A of 2 pages referred to in Form 604 - Notice of change of interests of substantial holder.

Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
GDXJ	03/02/2018	S	-	In-Kind	170,976
GDXJ	03/07/2018	S	-	In-Kind	570,080
GDXJ	03/14/2018	B	-	In-Kind	128,394
GDXJ	03/16/2018	B	787,245.20	-	229,357
GDXJ	03/20/2018	B	-	In-Kind	143,170
GDXJ	03/21/2018	B	-	In-Kind	171,804
GDXJ	03/22/2018	B	-	In-Kind	286,320
GDXJ	03/28/2018	S	-	In-Kind	114,744
GDXJ	04/02/2018	S	-	In-Kind	71,725
GDXJ	04/03/2018	S	-	In-Kind	229,504
GDXJ	04/11/2018	S	-	In-Kind	602,406
GDXJ	04/12/2018	S	-	In-Kind	143,420
GDXJ	04/13/2018	S	-	In-Kind	329,866
GDXJ	04/16/2018	S	-	In-Kind	114,736
GDXJ	04/18/2018	S	-	In-Kind	200,774
GDXJ	04/30/2018	B	-	In-Kind	932,360
GDXJ	05/03/2018	B	-	In-Kind	430,260
GDXJ	05/04/2018	B	-	In-Kind	143,410
GDXJ	05/09/2018	B	-	In-Kind	286,700
GDXJ	05/11/2018	B	-	In-Kind	143,360
GDXJ	05/15/2018	B	-	In-Kind	100,345
GDXJ	05/17/2018	B	-	In-Kind	114,680
GDXJ	05/21/2018	B	-	In-Kind	100,345
GDXJ	05/23/2018	B	-	In-Kind	315,370
GDXJ	05/24/2018	B	-	In-Kind	114,680
GDXJ	05/31/2018	B	-	In-Kind	114,672
GDXJ	06/01/2018	B	-	In-Kind	100,338
GDXJ	06/04/2018	B	-	In-Kind	114,672
GDXJ	06/05/2018	B	-	In-Kind	86,004
GDXJ	06/12/2018	B	-	In-Kind	71,660
GDXJ	06/13/2018	B	-	In-Kind	573,360
GDXJ	06/14/2018	B	-	In-Kind	114,672
GDXJ	06/15/2018	S	6,718,948.82	-	1,943,253
GDXJ	06/19/2018	B	-	In-Kind	109,752
GDXJ	06/21/2018	B	-	In-Kind	205,800
GDXJ	06/22/2018	B	-	In-Kind	109,760
GDXJ	06/26/2018	B	-	In-Kind	178,347
IIG	01/03/2018	B	1,008,677.07	-	306,170
IIG	01/04/2018	B	1,256,023.86	-	375,830
IIG	01/10/2018	S	437,607.60	-	141,000
IIG	06/26/2018	B	344,275.00	-	94,000
IIG	06/26/2018	B	368,900.00	-	100,000
IIG	06/27/2018	B	902,781.78	-	245,548

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This is Annexure A of 1 page referred to in Form 604 - Notice of change of interests of substantial holder.

Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
LM	01/03/2018	B	53,245.71	-	16,162
LM	01/04/2018	B	66,298.60	-	19,838
LM	03/29/2018	B	149,425.00	-	43,000
LM	06/27/2018	B	60,435.95	-	16,438
LODH	01/03/2018	B	140,507.13	-	42,649
LODH	01/04/2018	B	174,957.04	-	52,351
LODH	03/13/2018	B	514,970.40	-	151,000
LODH	05/15/2018	B	82,900.00	-	25,000
LODH	06/01/2018	B	180,108.60	-	57,000
LODH	06/27/2018	B	183,539.55	-	49,921
JLGOLD	01/03/2018	B	85,785.49	-	26,039
JLGOLD	01/04/2018	B	106,813.66	-	31,961
JLGOLD	03/15/2018	S	69,616.00	-	20,000
JLGOLD	06/27/2018	B	72,370.19	-	19,684
VGOLD	11/27/2017	S	24,194.80	-	7,000
VGOLD	01/03/2018	B	29,584.61	-	8,980
VGOLD	01/04/2018	B	36,828.84	-	11,020
VGOLD	04/13/2018	B	28,150.40	-	8,000
VGOLD	04/18/2018	B	14,234.38	-	4,100
VGOLD	05/14/2018	S	16,407.50	-	5,000
VGOLD	06/27/2018	B	27,607.59	-	7,509
UCTGDX	11/21/2017	B	1,630.39	-	475
UCTGDX	12/11/2017	S	83,068.91	-	27,895
UCTGDX	12/15/2017	B	136,841.56	-	44,398
UCTGDX	01/05/2018	S	29,189.15	-	8,960
UCTGDX	01/17/2018	B	28,512.74	-	8,960
UCTGDX	01/17/2018	B	56,988.45	-	17,920
UCTGDX	01/29/2018	B	44,911.00	-	13,437
UCTGDX	01/30/2018	B	30,209.59	-	8,958
UCTGDX	02/06/2018	B	13,801.89	-	4,478
UCTGDX	03/08/2018	B	29,161.90	-	8,725
UCTGDX	03/16/2018	S	167,832.39	-	48,965
UCTGDX	04/11/2018	B	2,820.50	-	803
UCTGDX	06/15/2018	B	158,990.96	-	45,919
UCTGDX	06/20/2018	S	48,277.73	-	13,374
UCTGDXJ	11/07/2017	B	90,635.88	-	25,952
UCTGDXJ	12/15/2017	S	168,730.49	-	54,821
UCTGDXJ	01/29/2018	B	77,889.84	-	23,304
UCTGDXJ	01/29/2018	B	38,944.92	-	11,652
UCTGDXJ	01/30/2018	B	40,087.23	-	11,887
UCTGDXJ	03/16/2018	B	10,424.20	-	3,037
UCTGDXJ	04/18/2018	B	41,396.72	-	11,956
UCTGDXJ	05/09/2018	B	41,007.70	-	11,955

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This is Annexure A of 1 page referred to in Form 604 - Notice of change of interests of substantial holder.

Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
UCTGDXJ	05/11/2018	B	3,791.63	-	1,121
UCTGDXJ	06/15/2018	S	108,287.89	-	31,319
UCTGDXJ	06/18/2018	B	6,027.56	-	1,730
UCTGDXJ	06/19/2018	B	40,835.70	-	11,438
UCTGDIG	06/15/2018	B	3,929.85	-	1,135
UCTGDIG	06/26/2018	B	469.59	-	128
In-Kind transactions result from UCTGDIG receiving a basket of securities (including OCEANAGOLD CORP) in exchange for securities in UCTGDIG.					

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