

ASX ANNOUNCEMENT

1 May 2018

About Dotz Nano

Dotz Nano Limited (**ASX: DTZ**) is a technology company focusing on the development, manufacture and commercialisation of GQD/CDs. Its vision is to be the premier producer of GQD/CDs by producing and supplying high quality GQD/CDs for use in various applications including medical imaging, sensing, consumer electronics, energy storage, solar cells and computer storage.

To learn more about Dotz Nano please view the website and our corporate video via the following link: www.dotznano.com

Board and Management

Dr. Volker Mirgel, Non-Executive Chairman

Dr. Moti Gross, Executive Managing Director and Chief Executive Officer

Mr. Ashley Krongold, Non-Executive Director

Mr. John Bullwinkel, Non-Executive Director

Mr. Uzi Brier, Non-Executive Director

Mr. Steve Bajic, Non-Executive Director

Dr. Michal Shtein, Chief Technical Officer

Mr. Avigdor Kanier, VP Business Development

Mr. Ian Pamensky, Company Secretary

Key Sectors

- Anti-Counterfeiting
- Brand Protection
- Product Liability Protection
- Oil field drilling tracers
- Mine drilling fluid tracers
- Solvents and Lubricants
- Spirits and Alcohol
- Tobacco packing products
- Additives for other industries

Enquiries

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ASX Code: DTZ

CHANGE OF CORPORATE ADVISOR

Dotz Nano Limited (ASX: DTZ) (“Dotz Nano” or the “Company”), today is pleased to announce the appointment of **Gleneagle Securities (Aust) Pty Ltd.** (“Gleneagle”) as Corporate Advisor to the Company. Based in Sydney, Gleneagle is an Australian registered financial service provider and a leader in the evolution of Australian financial markets. Gleneagle serves the diverse needs of sophisticated market participants and institutions ranging from traditional money managers and high net worth individuals to registered investment firms and funds. Gleneagle will provide the company with general corporate advisory services as well as financial advice.

The appointment of Gleneagle is in line with the Company’s strategy aimed at maximizing shareholder value via the Company’s current activities and introducing the Company to an additional sector of institutional investors.

As part of the engagement, Gleneagle will be issued the following:

- 500,000 shares in the Company.
- within 5 days of the Company’s 30 days VWAP on the ASX achieving at least \$0.30, the Company will issue 4,000,000 options in the Company to Gleneagle (and/or its nominees) with a strike price of \$0.20; and
- within 5 days of the Company’s 30 days VWAP on the ASX achieving at least \$0.40, the Company will issue additional 2,000,000 options in the Company to Gleneagle (and/or its nominees) with a strike price of \$0.40.

Dotz Nano also announces that it has terminated its agreement with the Company’s previous corporate advisor Otsana Capital.

Commenting on the appointment, CEO Moti Gross said: “I’m pleased to announce our new Corporate Advisor, Gleneagle Securities who will assist the company in maximising shareholder value and expose the Company to a whole new class of institutional investors that all of us at Dotz Nano will welcome as shareholders in our Company. With Dotz Nano now in its commercialisation phase, it is important for the company to have various sources of secure funding and sound corporate advisory. I’m excited at the opportunities ahead of us.”