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21 February 2018

By ASX Online

ASX Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Issue of shares under second tranche of placement and share purchase plan shortfall

Further to the announcement made by TasFoods Limited (**Company**) to ASX on 15 February 2018 that shareholders had approved the issue of shares under the second tranche of the placement offer and the shortfall offer in relation to the Company's share purchase plan, the Company has today issued:

1. 11,111,111 new fully paid ordinary shares to investors pursuant to the second tranche of the placement offer at \$0.18 each; and
2. 3,970,525 new fully paid ordinary shares to investors pursuant to the shortfall offer at \$0.17 each;

raising approximately \$2.675 million in total (before costs).

Accompanying this announcement are an Appendix 3B and a Cleansing Notice in respect of the new shares.

Shane Noble
Executive Chair

