

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Treasury Wine Estates Limited	24 004 373 862

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-market
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Details of all shares/units bought back

2	Number of shares/units bought back	19,471,487								
3	Total consideration paid or payable for the shares/units	\$299,999,898.27								
4	If buy-back is an on-market buy-back - highest and lowest price paid	<table><tr><td>highest price:</td><td>\$17.990</td></tr><tr><td>date:</td><td>22-Feb-18</td></tr><tr><td>lowest price:</td><td>\$13.610</td></tr><tr><td>date:</td><td>3-Oct-17</td></tr></table>	highest price:	\$17.990	date:	22-Feb-18	lowest price:	\$13.610	date:	3-Oct-17
highest price:	\$17.990									
date:	22-Feb-18									
lowest price:	\$13.610									
date:	3-Oct-17									

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:
(Company Secretary)

Date: 23 February 2018

Print name: Fiona Last

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