



ASX Release

LOAN AGREEMENT

Melbourne, Australia; 25 January 2018:

Jayex Healthcare Limited (ASX: JHL) (**JHL** or **Company**) is pleased to announce that, further to the Company's announcements on 11 October 2017, 17 November 2017, 4 December 2017 and 14 December 2017, the Company has made a further amendment to its Loan Agreement (Agreement) with Covenant Holdings (WA) Pty Ltd ('Covenant'), a related entity of the Company's Chairman and major shareholder, Mr Michael Boyd, to secure further funding for the Company. Under the further revision to the Agreement, Covenant has increased the Company's loan facility by \$170,000 in order to fund the Company's working capital requirements.

This loan facility provided by Covenant will bear interest of 12% per annum with a repayment date of 1 April 2019 and is an unsecured loan.

The Board is of the view that the terms on which Covenant has agreed to provide the loan facility are better than those available to the Company from commercial lenders and that the Agreement is otherwise on arm's length terms.

Due to the restructuring of the company that took place in Australia in 2017, it is not anticipated that any further loans will be required from Covenant Holdings (WA) Pty Ltd.

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About Jayex Healthcare Limited - www.jayexhealthcare.com.au

Jayex Healthcare is a leading provider in the United Kingdom and Australia of integrated healthcare services delivery platforms, incorporating the Company's four interconnected and proprietary technologies, being:

- the *Enlighten* patient workflow platform;
- the *Appointuit* patient engagement solution;
- the *Pharmacy Delivery 2 U* prescription delivery service; and
- the *BluePoint*® remote pharmacy prescription processing and dispensing terminal.