

# Appendix 3D

## Changes relating to buy-back (except minimum holding buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

**Life Corporation Limited**

**48 108 051 529**

We (the entity) give ASX the following information.

- 1 Date that an Appendix 3C or the last Appendix 3D was given to ASX

16 October 2017

### Information about the change

*Complete each item for which there has been a change and items 9 and 10.*

Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
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### On-market buy-back

- 2 Name of broker who will act on the company's behalf

N/A

N/A

- 3 Deleted 30/9/2001.

- 4 If the company/trust intends to buy back a maximum number of shares/units – that number

Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.

N/A

N/A

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<sup>+</sup> See chapter 19 for defined terms.

## Appendix 3D

### Changes relating to buy-back

	<b>Column 1</b> (Details announced to market in Appendix 3C or last Appendix 3D)	<b>Column 2</b> (Details of change to buy-back proposals)
5 If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back	N/A	N/A
6 If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	N/A	N/A
7 If the company/trust intends to buy back shares/units if conditions are met – those conditions	N/A	N/A

### All buy-backs

8 Any other change	<p>1. Price offered for shares was AU\$.005 per share, expressed on a pre share consolidation basis (with the consolidation completed with an issue date of 19 October 2017)</p> <p>2. Record date for participation in equal access buy back offer was 30 November 2017</p>	<p>1. Price offered for shares is AU\$.5 per share, calculated on a post October 2017 share consolidation basis</p> <p>2. Record date for participation in equal access buy back offer is now 20 December 2017</p>
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<sup>+</sup> See chapter 19 for defined terms.

9 Reason for change

1. The original announced figure per share was expressed on a pre share consolidation basis and is now clarified that payment will be made on a post October 2017 share consolidation basis.
2. Dates in the timetable for the buy backs (including equal access buy back Record Date) extended due to administrative delays.

10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

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<sup>+</sup> See chapter 19 for defined terms.

**Appendix 3D**  
**Changes relating to buy-back**

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Sign here: (Company secretary)

Date: 13 December 2017

Print name: Andrew Wilson

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<sup>+</sup> See chapter 19 for defined terms.