



REEDY LAGOON CORPORATION LIMITED

ABN 41 006 639 514

ASX : RLC

18 December 2017

\$3.5m capital raise completed

RLC has successfully completed its \$3.5M Entitlement Offer. The Entitlement Offer was underwritten by Patersons Securities Limited. Eligible RLC shareholders subscribed for \$3.0M.

RLC has also completed its acquisition of Nevada Lithium Pty Ltd by issuing 80M shares to the vendors of Nevada Lithium (\$2M worth of shares at the Entitlement Offer price of \$0.025 per share). RLC now owns 100% of Nevada Lithium, which company holds 3 lithium brine projects in Nevada, USA through its wholly owned subsidiary, Sierra Lithium LLC.

RLC will use proceeds of the Entitlement Offer to drill at the Columbus Salt Marsh lithium brine project early in the new year.

The issued capital of the Company is now 398,015,288 fully paid Ordinary Shares (including 20,000,000 shares issued as restricted securities).

A list of the top 20 shareholders as at 15 December 2017 is attached.

For further information, please visit www.reedylagoon.com.au
or contact

Geof Fethers, Managing Director

Telephone: (03) 8420 6280

Reedy Lagoon Corporation Limited

Issued shares: 398,015,288

Issued options: 2,500,000 unlisted

Share price (last traded): \$0.038

Directors and management:

Jonathan Hamer, Chairman, Non-Executive Director

Geoffrey Fethers, Managing Director, Co. Secretary

Adrian Griffin, Non-Executive Director

REEDY LAGOON CORPORATION LIMITED

**FIRST 20 INVESTORS REPORT
 MONDAY 18 DECEMBER 2017**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
Sec. Group: G1 - FP ESC			
1	ADRIAN CHRISTOPHER GRIFFIN	32,641,209	8.20%
2	NEEDMORE INVESTMENTS PTY LTD	32,000,000	8.04%
3	PYROPE HOLDINGS PTY LTD <G FETHERS A/C>	21,507,500	5.40%
4	CITYCASTLE PTY LTD	21,027,460	5.28%
5	JAGEN PTY LTD	15,038,623	3.78%
6	SKED PTY LTD	14,800,588	3.72%
7	PARK ROAD SF PTY LTD <PARK ROAD SUPER FUND A/C>	8,500,000	2.14%
8	MR JONATHAN MARK HAMER	8,308,235	2.09%
9	WIFAM INVESTMENTS PTY LTD <WISCHER FAMILY S/F A/C>	7,425,000	1.87%
10	PYROPE HOLDINGS PTY LTD <CHROMITE STAFF S/FUND A/C>	6,886,740	1.73%
11	TARDIS VICTORIA PTY LTD	6,500,000	1.63%
12	TROMSO PTY LIMITED	6,134,300	1.54%
13	BNP PARIBAS NOMINEES PTY LTD <IB AU NOMS RETAILCLIENT DRP>	5,585,776	1.40%
14	M & K KORKIDAS PTY LTD <M&K KORKIDAS P/L S/FUND A/C>	4,751,000	1.19%
15	AMAX PACIFIC PTY LIMITED	4,510,000	1.13%
16	DALE ESTATES NO 1 PTY LTD	4,500,000	1.13%
17	MR JAIME LAI	4,131,080	1.04%

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**FIRST 20 INVESTORS REPORT
 MONDAY 18 DECEMBER 2017**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
18	CITICORP NOMINEES PTY LIMITED	3,800,976	.95%
19	DJ COUGHLAN DRILLING PTY LTD	3,800,000	.95%
20	JHY INVESTMENTS PTY LTD	3,259,200	.82%

TOTAL FOR TOP 20:	215,107,687	Investors 20	54.05%
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TOTAL IN THIS REPORT:	215,107,687	Investors 20	54.05%
TOTAL OTHER INVESTORS:	182,907,601	830	45.95%
GRAND TOTAL:	398,015,288	850	100.00%

end of report

REEDY LAGOON CORPORATION LIMITED**INVESTOR RANGES
MONDAY 18 DECEMBER 2017**

<u>Ranges</u>	<u>Investors</u>	<u>Securities</u>	<u>% Issued Capital</u>
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Security Group: G1 FP ESC

Totals for Security Group G1

1 to 1000	18	3,759	.00
1001 to 5000	20	70,161	.02
5001 to 10000	64	547,359	.14
10001 to 100000	418	15,918,528	4.00
100001 and Over	331	381,475,481	95.84
Total	851	398,015,288	100.00

end of report