

17 November 2017

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000



The Cloud
Channel Company

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North Sydney, NSW 2060

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ACN 112 452 436
(ASX:RHP)

By Electronic Lodgement

Dear Sirs

Exercise of Options

Rhipe Limited (**Company**) has received a notice of exercise of options totalling 275,000 shares (**Shares**). The Company has issued and allotted the Shares raising \$55,000.00.

Following the issue and allotment of Shares, the capital structure of the Company is at present:

Description	Number of securities
Fully paid ordinary shares	135,195,809
Options expiring on 12/03/2018 (exercise price \$0.20 per Option)	125,000
Options expiring on 10/04/2019 (exercise price \$0.20 per Option)	1,033,334
Equity package for CEO comprising of unlisted and unvested performance rights and unlisted options.	1,600,000
Options expiring on 01/07/2018 (exercise price \$0.75 per Option)	200,000
Options expiring on 01/07/2021 (exercise price \$0.75 per Option)	200,000
Options expiring on 15/09/2018 (exercise price \$0.75 per Option)	67,500
Options expiring on 15/09/2021 (exercise price \$0.75 per Option)	67,500
Options expiring on 01/10/2018 (exercise price \$0.75 per Option)	67,500
Options expiring on 01/10/2021 (exercise price \$0.75 per Option)	67,500
Partially vested Options expiring on 18/03/2018 (exercise price \$1.25 per Option)	126,500
Unvested Options expiring on 01/01/2019 (exercise price \$1.25 per Option)	1,100,000
Unvested Options expiring on 23/11/2019 (if unvested) (exercise price \$0.94 per Option)	270,000
Unvested performance rights vesting on 28/04/2018	40,000
Unvested Options expiring on 12/09/2021 (if vested) (exercise price \$0.50 per Option)	100,000
Unvested Options expiring on 12/09/2022 (if vested) (exercise price \$0.50 per Option)	100,000
Unvested performance rights expiring on 01/01/2019 (if unvested)	2,500,000

If you have any queries, please contact the undersigned on +61 2 8484 0515.

Yours faithfully

Maggie Niewidok
Company Secretary