



## Notification of Consolidation/Split

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### Announcement Summary

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**Entity name**

VISTA GROUP INTERNATIONAL LIMITED.

**Applicable security for the reorganisation**

VGL	ORDINARY FULLY PAID FOREIGN EXEMPT NZX
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**Announcement Type**

New Announcement

**Date of this announcement**

Friday November 10, 2017

**Reorganisation type**

Security split

**Effective Date**

Thursday November 23, 2017

**Record Date**

Friday November 24, 2017

**Issue Date**

Friday December 1, 2017

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 \*Name of +Entity**

VISTA GROUP INTERNATIONAL LIMITED.

**1.2 \*Registered Number Type**

ARBN

**Registration Number**

600417203

**1.3 \*ASX issuer code**

VGL

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Friday November 10, 2017

**1.6 \*Securities affected by the reorganisation**



VGL

ORDINARY FULLY PAID FOREIGN EXEMPT  
NZX

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## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.**

No

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## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Friday November 24, 2017

**3.2 Date of +security holder meeting**

**3.3 Last day for trading in the pre-re-organised +securities**

Wednesday November 22, 2017

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Thursday November 23, 2017

**3.5 Record date**

Friday November 24, 2017

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Monday November 27, 2017

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Friday December 1, 2017

**3.8 Trading starts on a normal T+2 basis**

Monday December 4, 2017

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday December 6, 2017

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## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security split



**4.1b \*Split ratio: the +securities will be split on the basis that every**

**1**

**(pre-split) +security (/ies) will be divided into**

**2**

**(post-split) +securities.**

**4.2 \*Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

## Part 5 - +Securities on issue before and after reorganisation

### 5.1 \*+Securities on issue before and after the reorganisation

<b>*ASX +Security Code</b> VGL	<b>*ASX +Security Description</b> ORDINARY FULLY PAID FOREIGN EXEMPT NZX		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 82,378,463	<b>Number on issue after reorganisation</b> 164,756,926	<b>Estimate/Actual</b> Actual

## Part 6 - Further information

### 6.1 Further information relating to the reorganisation

**Foreign ISIN Notice.**

### 6.2 Additional information for inclusion in the Announcement Summary