



16 December 2019

For announcement to the ASX

Amcor plc (NYSE: AMCR; ASX: AMC) today announces the attached Appendix 4A - Statement of CDIs on Issue as an update / amendment to the Appendix 4A released on 6 December 2019.

Authorised for release by:

A handwritten signature in blue ink, appearing to read "DMC", with a small blue dot to the right.

Damien Clayton
Company Secretary

ENDS

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About Amcor

Amcor is a global leader in developing and producing responsible packaging for food, beverage, pharmaceutical, medical, home- and personal-care, and other products. Amcor works with leading companies around the world to protect their products and the people who rely on them, differentiate brands, and improve value chains through a range of flexible and rigid packaging, specialty cartons, closures, and services. The company is focused on making packaging that is increasingly light-weighted, recyclable and reusable, and made using a rising amount of recycled content. Around 50,000 Amcor people generate US\$13 billion in sales from operations that span about 250 locations in 40-plus countries. NYSE: AMCR; ASX: AMC

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Amcor plc

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Jersey Registered Company Number: 126984 | Australian Registered Body Number (ARBN): 630 385 278

Appendix 4A

Statement of CDIs on issue

Information and documents given to ASX become ASX's property and may be made public.

**Denotes minimum information required for first lodgement of this form.*

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity <i>We (the entity named above) provide the following information about our issued capital.¹</i>	Amcor plc
1.2	*Registration type and number <i>Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).</i>	ARBN 630 385 278
1.3	*ASX issuer code	AMC
1.4	*The announcement is <i>Tick whichever is applicable.</i>	<input type="checkbox"/> New announcement X Update/amendment to previous announcement <input type="checkbox"/> Cancellation of previous announcement
1.4a	*Reason for update <i>Mandatory only if "Update" ticked in Q1.4 above. A reason must be provided for an update.</i>	Replace 577,693,145 in Question no 2.3 AMCAQ (B) with 557,693,145
1.4b	*Date of previous announcement to this update <i>Mandatory only if "Update" ticked in Q1.4 above.</i>	6 December 2019
1.4c	*Reason for cancellation <i>Mandatory only if "Cancellation" ticked in Q1.4 above.</i>	
1.4d	*Date of previous announcement to this cancellation <i>Mandatory only if "Cancellation" ticked in Q1.4 above.</i>	
1.5	*Date of this announcement	16 December 2019

¹ Listing rule 4.11 requires an entity that has a dual listing on ASX and an overseas exchange and has CDIs issued over quoted securities, to complete an Appendix 4A and give it to ASX within 5 business days of the end of each month. An entity that has a dual listing on ASX and an overseas exchange and that is proposing to issue new equity securities and to have quoted CDIs over some or all of them, should notify ASX of the proposed issue of the underlying securities using an Appendix 3B and apply for the CDIs to be quoted using an Appendix 2A.

Part 2 – Details of CDIs and other securities on issue

Question No.	Question	Answer												
2.1	*Statement for month and year <i>Appendix 4A should be provided within 5 business days of the calendar month end, regardless of whether there is a change or not.</i>	Month: November Year: 2019												
2.2	*Number and class of all ASX quoted CDIs on issue: Repeat the following information for each class of CDIs quoted on ASX <table border="1" data-bbox="323 577 1394 846"> <tr> <td>ASX security code: AMC</td><td>Security description: CDI 1:1 FOREIGN EXEMPT NYSE</td><td>CDI ratio²: 1:1</td></tr> <tr> <td>Total number of CDIs quoted on ASX at end of statement month (A): 1,046,279,101</td><td>Total number of CDIs quoted on ASX at end of previous month (B): 1,062,448,682</td><td>Net difference³ (A-B): -16,169,581</td></tr> </table> <p>If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A – C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.</p>	ASX security code: AMC	Security description: CDI 1:1 FOREIGN EXEMPT NYSE	CDI ratio ² : 1:1	Total number of CDIs quoted on ASX at end of statement month (A): 1,046,279,101	Total number of CDIs quoted on ASX at end of previous month (B): 1,062,448,682	Net difference ³ (A-B): -16,169,581							
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2.3	*Number and class of all issued securities not represented by CDIs quoted on ASX: Repeat the following table for each class of issued securities not represented (in whole or in part) by CDIs quoted on ASX <table border="1" data-bbox="323 1160 1394 1395"> <tr> <td>ASX security code: AMCAQ</td><td>Security description: COMMON SHARES</td><td></td></tr> <tr> <td>Total number of securities at end of statement month (A): 566,315,273</td><td>Total number of securities at end of previous month (B): 557,693,145</td><td>Net difference (A-B): 8,622,128</td></tr> </table> <table border="1" data-bbox="323 1440 1394 1709"> <tr> <td>ASX security code: AMCAK</td><td>Security description: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES</td><td></td></tr> <tr> <td>Total number of securities at end of statement month (A): 56,551,468</td><td>Total number of securities at end of previous month (B): 26,372,268</td><td>Net difference (A-B): 30,179,200</td></tr> </table>	ASX security code: AMCAQ	Security description: COMMON SHARES		Total number of securities at end of statement month (A): 566,315,273	Total number of securities at end of previous month (B): 557,693,145	Net difference (A-B): 8,622,128	ASX security code: AMCAK	Security description: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		Total number of securities at end of statement month (A): 56,551,468	Total number of securities at end of previous month (B): 26,372,268	Net difference (A-B): 30,179,200	
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² This is the ratio at which CDIs can be transmuted into the underlying security (e.g. 4:1 means 4 CDIs represent 1 underlying security whereas 1:4 means 1 CDI represents 4 underlying securities).

³ The net difference should equal the number of underlying securities transmuted into CDIs during the month less the number of CDIs transmuted into underlying securities during the month

	ASX security code: AMCAO		Security description: SHARE RIGHTS	
	Total number of securities at end of statement month (A): 1,453,299		Total number of securities at end of previous month (B): 1,493,592	Net difference (A-B): -40,293
	ASX security code: AMCAP		Security description: PERFORMANCE RIGHTS SHARES	
	Total number of securities at end of statement month (A): 6,601,531		Total number of securities at end of previous month (B): 3,146,431	Net difference (A-B): 3,455,100

Introduced 01/12/19