



3 February 2020

ASX Market Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**dorsaVi Limited**  
**Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by dorsaVi Limited (ASX: DVL) (**dorsaVi**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

Following shareholder approval granted on 28 January 2020, 13,333,333 new fully paid ordinary shares in dorsaVi (**New Securities**) have today been issued at a cost of \$0.027 per share to related parties of dorsaVi, Managing Director Andrew Ronchi (via a self-managed superannuation fund of which he is a beneficiary), Director Caroline Elliott (via her family trust) and major shareholders, Starfish Technology Fund II Nominees A Pty Ltd and Starfish Technology Fund II Nominees B Pty Ltd. The issue of the New Securities completes the private placement to sophisticated and institutional investors announced by the Company on 28 November 2019.

dorsaVi confirms that:

- a) the New Securities were issued without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, dorsaVi has complied with:
  1. the provisions of Chapter 2M of the Act as they apply to dorsaVi; and
  2. section 674 of the Act; and
- d) as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice in accordance with section 708A(6)(e) of the Act.

**Yours sincerely**

A handwritten signature in black ink, appearing to read 'B. Case', followed by a vertical line.

**Brendan Case**  
Company Secretary