

ASX RELEASE

*Crowd Media Holdings Limited (ASX:CM8, FWB:CM3)*

30 January 2020

The Manager  
Company Announcements  
Australia Securities Exchange

## By electronic lodgement

### Notice given under Section 708A(5) of the Corporations Act:

Crowd Media Holdings Limited ACN 083 160 909 (**Company**) advised that on 30 January 2020, it has issued 286,780 fully paid ordinary shares (**Shares**) and 277,778 unlisted options (**Options**) to holders of Convertible Notes upon receipt of conversion instructions. As approved by Shareholders at the Annual General Meeting of the Company held on 25 November 2019, upon the conversion of convertible notes, each conversion share entitles the Noteholder to receive a free attaching option to acquire a share. The Company issued a further 4,752,000 Shares and 4,752,000 Options to Starland Management Pty Ltd (**Starland**), pursuant to the terms of the Consultancy Mandate between the Company and Starland.

In accordance with section 708(5)(e) of the Corporations act 2001 (Cth) (Corporations Act), the Company provides notice that:

1. It issued the Options without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice, the Company has complied with:
  - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. Section 674 of the Corporations Act; and
3. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Signed for **Crowd Media Holdings Limited**:



Laura Newell  
Company Secretary  
30 January 2020