



ABN: 15 129 742 409

6 December 2019

ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

dorsaVi Limited
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by dorsaVi Limited (ASX: DVL) (**dorsaVi**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

dorsaVi has today issued 3,703,704 new fully paid ordinary shares and 1,155,000 convertible notes in dorsaVi (**New Securities**) to sophisticated and institutional investors pursuant to the placement and capital raising announced by dorsaVi on 28 November 2019. A further 3,703,704 Shares are expected to be issued under the Placement during the week commencing 9 December 2019 following a banking clearance of transferred funds. As announced on 28 November 2019, subject to shareholder approval at an EGM in the first quarter of 2020, the \$0.56 million Placement will be completed with an issue of 13,333,333 Shares to related parties of dorsaVi, Managing Director Andrew Ronchi (via his super fund), Director Caroline Elliott (via her family trust) and major shareholders, Starfish Technology Fund II Nominees A Pty Ltd and Starfish Technology Fund II Nominees B Pty Ltd.

dorsaVi confirms that:

- (a) the New Securities were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, dorsaVi has complied with:
 - (1) the provisions of Chapter 2M of the Act as they apply to dorsaVi; and
 - (2) section 674 of the Act; and
- (d) as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice in accordance with section 708A(6)(e) of the Act.

Yours sincerely

A handwritten signature in black ink, appearing to read 'B. Case', followed by a vertical line.

Brendan Case
Company Secretary