

Market Announcement

5 December 2019

Australia and New Zealand Banking Group Limited (ASX: ANZ) – Trading Halt

Description

The securities of Australia and New Zealand Banking Group Limited ('ANZ') will be placed in trading halt at the request of ANZ, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 6 December 2019 or when the announcement is released to the market.

Issued by

James Gerraty

Senior Manager, Listings Compliance (Melbourne)

4 December 2019

To: ASX Limited	NZX Limited
20 Bridge St	11 Cable St
Sydney NSW 2000	Wellington
Australia	New Zealand

Request for trading halts: Australia and New Zealand Banking Group Limited (ASX Code: ASX, NZX Code: ANZ) and ANZ Bank New Zealand Limited (NZX Code: ANB)

We request that trading halts be applied to ANZ's listed securities (Codes: ANZ (ASX and NZX) and ANZPD, ANZPE, ANZPF, ANZPG and ANZPH (ASX only)) and ANB's listed securities (Codes: ANB100, ANB110, ANB120, ANB130, ANB140, ANB150, ANB160 and ANBHB (NZDX only)) under ASX Listing Rule 17.1 and NZX Listing Rule 9.9.1(a) (as applicable) and set out below details of the request as per the rules of each of ASX and NZX.

In respect of NZX, we would like the trading halt to commence from pre-open on the NZX Main Board and NZX Debt Market (as applicable) on 5 December 2019 and in respect of ASX, from market open on 5 December 2019.

Reasons for trading halt: The trading halt is requested pending release by the Reserve Bank of New Zealand (RBNZ) of its final capital requirements expected at 12:00pm (New Zealand time) / 10:00am (Australian Eastern Daylight Time) on 5 December 2019. These rules will apply to ANZ's New Zealand assets, in particular the assets held by ANZ's wholly-owned New Zealand subsidiary, ANZ Bank New Zealand Limited (ANB). Whilst ANZ and ANB are not aware of the form those final capital rules might take, they may have a material impact on ANZ and ANB. Both the markets in Australia and New Zealand will have opened before ANZ and ANB are able to lodge their announcements.

How long we want the trading halt to last: We would like the trading halt to commence from pre-market open on NZDX at 8:45am (New Zealand time) / 6:45am (Australian Eastern Daylight Time) on 5 December 2019 and remain in place until:

1. lodgment of an announcement by ANZ, and released by ASX and NZX; and
2. lodgment of an announcement by ANB, and released by NZX,

in each case providing an update on the RBNZ capital requirements. We expect that these announcements will be made simultaneously. If additional announcements are required as a result of the release of the RBNZ capital requirements, ANZ's Company Secretary will consult with both ASX and NZX.

The event we expect to happen that will end the trading halt: Announcements as per the above.

Other information necessary to inform the market about the trading halt or that ASX or NZX have requested: None



Information to include in any market memorandum relating to the halt: The trading halt has been put in place as a result of the pending release by the Reserve Bank of New Zealand of its final capital requirements on 5 December 2019. These rules apply to ANZ's New Zealand assets, in particular the assets held by ANZ's wholly-owned New Zealand subsidiary, ANZ Bank New Zealand Limited (ANB). The trading halt is expected to remain in place until announcements are made by ANZ and ANB.

We confirm that we are not aware of any reason why the trading halts should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read 'S. Pordage', written over a horizontal line.

Simon Pordage

Company Secretary

Australia and New Zealand Banking Group Limited

Company Secretary's Office

ANZ Centre Melbourne, Level 9, 833 Collins Street, Docklands Vic 3008

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