

Despatch of Rights Issue Documents

On 7 April 2020, Cohiba Mineral Limited (ASX:CHK) ('the Company' or 'CHK') lodged with ASIC and announced to ASX its Rights Issue Prospectus in relation to a Non-renounceable Rights Issue ('Offer') of fully paid ordinary shares (Shares) of one New Share for every two Existing Shares and one New Option for every two New Shares subscribed for, to raise up to \$1.33 million before costs of the Offer.

CHK is pleased to announce that, in accordance with the timetable set out in the Rights Issue Prospectus, the Company has despatched to eligible shareholders the Rights Issue Prospectus setting out the terms of the Offer together with the personalised Entitlement and Acceptance Form.

The Company advises that the Offer is now open and the closing date is 5:00pm (AEST) on Friday 8 May 2020 (such date being subject to change and which the Company may extend by announcement to ASX).

This announcement was authorised for release by:

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