

Market Announcement

3 March 2020

Security Matters Limited (ASX: SMX) – Trading Halt

Description

The securities of Security Matters Limited ('SMX') will be placed in trading halt at the request of SMX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 5 March 2020 or when the announcement is released to the market.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)



3 March 2020

Mr Dean Litis
Principal Adviser, Listings Compliance
Level 4, North Tower, Rialto Towers
525 Collins Street
MELBOURNE VIC 3000
Dean.Litis@asx.com.au

Dear Dean,

REQUEST FOR A TRADING HALT – Security Matters Limited (ASX Code: SMX)

In accordance with the requirements of Listing Rule 17.1, Security Matters Limited (ACN 626 192 998) ('the Company') hereby requests an immediate trading halt of the Company's securities (SMX).

The Company is in the process of making and finalising arrangements in relation to a potential capital raising. The trading halt is requested until an announcement is made to the market in relation to the outcome of the proposed capital raising or the commencement of trading on Thursday 5 March 2020, whichever is earlier.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Mark Licciardo
Company Secretary

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