

ASX Release

DESPATCH OF ENTITLEMENT OFFER BOOKLET

Novita Healthcare Limited (ASX: NHL) (**Novita**) is pleased to announce that the Entitlement Offer Booklet with a personalised Entitlement and Acceptance Form has been despatched to shareholders today.

Key Dates – as a reminder the key dates are as follows:

Event	Date
Announcement of the Offer	7 August 2019
Shareholder notice despatched	8 August 2019
Shares traded on an “ex” entitlement basis	9 August 2019
Record Date for eligibility to participate in the Offer	7:00 p.m. on 12 August 2019
Despatch of Offer documents and Entitlement and Acceptance Form to eligible shareholders	13 August 2019
Offer opens	13 August 2019
Offer closes	5:00 p.m. on 22 August 2019
New Shares quoted on deferred settlement basis	23 August 2019
Shortfall (if any) announced to ASX	27 August 2019
Allotment, Issue and Trading of New Shares under the Offer	28 August 2019
Despatch of Holding Statements	29 August 2019

All dates are indicative only and subject to change. All times and dates refer to times and dates in Melbourne, Australia. Subject to the requirements of the *Corporations Act 2001* (Cth), the ASX Listing Rules and any other applicable laws, Novita reserves the right to withdraw or vary the timetable without notice.

ABOUT NOVITA

Novita Healthcare Limited (ASX: NHL) is a leading early childhood technology business targeting ATTENTION in children through its breakthrough Tali platform. Tali combines evidence based proprietary algorithms inside a game-based program to assess (Tali Detect) and strengthen (Tali Train) core attention in early childhood (www.talihealth.com).

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