

7 August 2019

Dear Optionholder

Entitlement Offer - Information for Optionholders

Novita Healthcare Limited (**Novita**) today announced that it intends to raise up to approximately \$2 million (before costs) through a 5 for 11 pro-rata non-renounceable entitlement offer of fully paid ordinary shares to existing eligible shareholders (**Offer**).

Details of the Offer are set out in the letter to shareholders in respect of the Offer lodged with ASX today.

Under the Offer, every eligible shareholder who is registered as a holder of Novita shares at 7:00 p.m. (Melbourne time) on 12 August 2019 (**Record Date**) will be entitled to participate in the Offer in respect of the number of Novita shares for which that person is then registered as a holder.

Accordingly, to be eligible to participate in the Offer in respect of the Novita shares to be issued on exercise of the Novita options you hold, you must exercise those Novita options and be registered as the holder of the underlying Novita shares before the Record Date.

The purpose of this letter is to advise you of the Offer and to give you adequate opportunity to exercise some or all of your Novita options so that you may be registered as the holder of the underlying Novita shares before the Record Date so that you may participate in the Offer.

To exercise some or all of your Novita options you will need to give notice in writing to Novita in accordance with the terms and conditions of issue of those Novita options together with payment of the exercise price for each Novita option exercised.

You are encouraged to read the documents relating to the Offer documents before exercising any of your Novita options.

Yours faithfully



Stephen Denaro
Company Secretary
Novita Healthcare Limited