

Market Announcement

4 November 2019

Micro-X Limited (ASX: MX1) – Trading Halt

Description

The securities of Micro-X Limited ('MX1') will be placed in trading halt at the request of MX1, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 6 November 2019 or when the announcement is released to the market.

Issued by

Cheng Tang

Senior Adviser, Listings Compliance (Melbourne)

4 November 2019

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Dear Cheng,

MICRO-X LIMITED – REQUEST FOR TRADING HALT

Micro-X Limited (ASX:MX1) requests an immediate trading halt be granted by the Australian Securities Exchange (ASX) for all of its ordinary shares from the commencement of trading today.

The trading halt is requested to allow the board to conduct a review of MX1's current capital management and a potential capital raising.

In accordance with Listing Rule 17.1, MX1 advises that:

1. it requests the trading halt pending an announcement by MX1 in respect of the review (**Announcement**);
2. it requests the trading halt to remain in place until the earlier of the commencement of normal trading on Wednesday 6 November 2019 and when the Announcement is released to the market;
3. it is not aware of any reason why the trading halt should not be granted; and
4. it is not aware of any further information necessary to inform the market of the trading halt.

Yours sincerely,



Georgina Carpendale
Company Secretary

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