

ASX Announcement – Australian Unity Office Fund

12 November 2019

Proxy voting procedures for unitholders holding AOF units via a custodian

Australian Unity Investment Real Estate Limited (**AUIREL**), as Responsible Entity of Australian Unity Office Fund (ASX: **AOF**), refers to its announcement dated 7 November 2019 (**7 November Announcement**) in relation to the adjournment of the unitholder meeting (**Scheme Meeting**) to 11.00am (Melbourne time) on Monday, 18 November 2019 to consider the trust scheme pursuant to which CHAB Office Pty Limited acting as trustee for the CHAB Office Trust (**CHAB**) would acquire all of the issued units in AOF (**Scheme**).

In the 7 November Announcement, AUIREL provided instructions to AOF unitholders in relation to the process for the lodgment of proxy forms for the adjourned Scheme Meeting. AUIREL wishes to clarify these instructions for AOF unitholders who have submitted voting instructions to a custodian prior to 7 November 2019.

Specifically, in the 7 November Announcement, AUIREL stated that ‘AOF unitholders that have already voted and do not wish to change their vote do not need to take any action.’

This statement remains true for unitholders who have lodged proxy forms directly with the registry, Boardroom Pty Limited.

Unitholders who hold their AOF units through a custodian and who submitted proxy voting instructions to their custodian prior to 7 November 2019 may need to provide new proxy voting instructions to their custodian before the deadline set by their custodian for these instructions to be valid for the adjourned Scheme Meeting. Unitholders who hold their investment in AOF via a custodian should contact their custodian directly to confirm their individual proxy voting procedures and deadlines.

AOF Unitholder Information Line

For further information in relation to the Scheme, AOF unitholders can contact AOF Unitholder Information Line on +61 1800 179 970, from Monday to Friday between 8.15am and 5.30pm (Melbourne time), or consult their investment, legal, taxation or other professional adviser.

ASX code:

AOF

Issuer:

Australian Unity Investment Real Estate Limited

ABN 86 606 414 368

AFSL 477434

Enquiries:

Australian Unity Office Fund Investor Services

1300 721 637 or

+61 2 8016 2890

(outside Australia)

Contact details:

271 Spring Street

Melbourne VIC 3000

Tel: 13 29 39

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About AOF

AOF is an ASX-listed REIT that wholly owns a diversified portfolio of nine office properties located across Australian metropolitan and CBD markets in Sydney, Adelaide, Melbourne, Brisbane and Canberra.

This announcement is issued by Australian Unity Investment Real Estate Limited ABN 86 606 414 368 AFSL 477434 (AUIREL). AUIREL is a wholly owned subsidiary of Australian Unity Limited ABN 23 087 648 888.

Australian Unity is a health, wealth and living organisation providing products and services designed to help people thrive. More than one million Australians have created a bright future with us. Our businesses span operations providing healthcare, financial services, and retirement and living services, employing more than 7,500 people across Australia.

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