

Entitlement Offer Supplementary Prospectus

This supplementary prospectus is dated 25 October 2019 (**Supplementary Prospectus**) and is supplementary to the prospectus of White Rock Minerals Limited (ACN 142 809 970) lodged with ASIC and dated 1 October 2019 (**Prospectus**), and should be read in conjunction with the Prospectus. None of ASIC, ASX or their respective officers take any responsibility for the contents of this Supplementary Prospectus. Terms defined in the Prospectus have the same meaning in this Supplementary Prospectus.

Extension of Closing Date

The Prospectus initially contemplated a Closing Date for the Offer of 30 October 2019. The Closing Date for the Offer has been extended to 13 November 2019.

The revised Indicative Key Dates for the Offer are set out below:

Event	Date
Offer closes	5.00 pm (Melbourne time) 13 November 2019
New Shares and New Options quoted on deferred settlement	14 November 2019
Shortfall (if any) announced to ASX	18 November 2019
Issue of New Shares and New Options and despatch of Holding Statements	19 November 2019
New Shares and New Options commence trading on a normal settlement	20 November 2019

Any date references in respect of the above events in the Prospectus should be taken to have been amended in accordance with the above timetable. The Company reserves the right to further extend the Closing Date and accordingly the above dates are indicative only and subject to change.

Each director has given and has not withdrawn his consent to the issue of this Supplementary Prospectus in the form and context in which it is issued.

Yours sincerely,



Matthew Gill
Managing Director & Chief Executive Officer
For and on behalf of the Board of White Rock Minerals Limited