

Market Announcement

23 October 2019

Serko Limited (ASX: SKO) – Trading Halt

Description

The securities of Serko Limited ('SKO') will be placed in trading halt at the request of SKO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 25 October 2019 or when the announcement is released to the market.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)

Market Release

23 October 2019

By email: tradinghaltsmelbourne@asx.com.au

ASX Limited

20 Bridge Street

Sydney, NSW, 2000

AUSTRALIA

REQUEST FOR TRADING HALT - SERKO LIMITED (NZX: SKO, ASX: SKO)

1. Pursuant to ASX Listing Rule 17.1, Serko Limited ("Serko") requests that trading in its securities quoted on the Australian Securities Exchange ("ASX") be halted with immediate effect. Details of the reasons for the request and other information required by ASX Listing Rule 17.1 are set out below.
2. Serko is at an advanced stage of finalising a material transaction that includes a proposed capital raising and requests that trading in its securities be halted to ensure an orderly market while the terms of the transaction are finalised.
3. Serko requests that the trading halt last until the earlier of Serko making an announcement to the market in relation to the material transaction referred to above or the commencement of trading on Friday, 25 October 2019.
4. Serko is not aware of any reason why the trading halt should not be granted.
5. Serko has no other information necessary to inform the market about the trading halt.
6. Please contact Serko if you require further information in relation to the above.

Regards

A handwritten signature in blue ink, appearing to read "Susan Putt".

Susan Putt
CFO

For investor relations queries please contact:

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