

ASX Release

COMPLETION OF \$2M ENTITLEMENT OFFER AND SHORTFALL PLACEMENT

Novita Healthcare Limited (ASX: NHL) refers to its ASX announcement of 13 September 2019 and confirms that \$2M in total has been raised from the entitlement offer and shortfall placement facilitated by PAC Partners Securities. The balance of 14,420,323 shares under the shortfall placement resulting from its recent entitlement offer have been issued today.

The board and management look forward to updating shareholders as the Company accelerates its marketing and sales activities for Tali Detect, a 20-min digital game-based screening tool available to ALL children to assess potential attention deficits. And Tali Train, a scientific and clinically validated medical software that is proven to strengthen core attention in children both those with a clinical attention issue and those typically developing children who can potentially achieve better educational outcomes (in particular numeracy) through this unique attention training platform.

ABOUT NOVITA

Novita Healthcare Limited (ASX: NHL) is a leading early childhood technology business targeting ATTENTION in children through its breakthrough Tali platform. Tali combines evidence based proprietary algorithms inside a game-based program to assess and strengthen core attention in early childhood (www.talihealth.com).

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