

13 September 2019

Markets Announcement Platform
Australian Securities Exchange

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Novita Healthcare Limited (ASX: NHL) (ACN 108 150 750) (**Novita**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

Novita has today issued 91,000,000 new fully paid ordinary shares (**New Shares**) at a price of \$0.01 per New Share to various professional and sophisticated investors pursuant to a shortfall placement. Refer to ASX announcements dated 30 August 2019, 5 September 2019 and 13 September 2019 for further details.

Novita confirms that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Novita has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Novita; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully



Stephen Denaro
Company Secretary
Novita Healthcare Limited