



Haile Site Tour

September 14, 2019



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Technical Disclosure

Mineral Resources for Macraes have been verified and approved by, or are based upon information prepared by or under the supervision of S. Doyle; that relating to Waihi by P. Church; that relating to Didipio by J. G. Moore; and that relating to Macraes by P. Doelman for open pit and T. Maton for the underground. Mineral Reserves for Macraes have been verified and approved by, or are based upon information prepared by, or under the supervision of, P. Doelman for open pit and T. Maton for the underground; for that relating to Waihi by T. Maton for open pit and D. Townsend for underground; and that relating to Didipio by C. Fawcett. The Mineral Reserves and Resources for Haile have been verified and approved by, or are based upon information prepared by or under the supervision of B. van Brunt.

Information relating to Macraes exploration results in this presentation has been verified by, is based on and fairly represents information compiled by or prepared under the supervision of H. Blakemore; information relating to Waihi exploration results by L. Torckler; information relating to Didipio exploration results by J. Moore; and information relating to Haile exploration results by J. Jory.

P. Church, P. Doelman, S. Doyle, J. Jory, J. G. Moore, and T. Maton are Members and Chartered professionals with the Australasian Institute of Mining and Metallurgy while H. Blakemore is a member of the Australian Institute of Geoscientists (AIG). Messrs Blakemore, Church, Doelman, Doyle, Jory, Moore, and Maton have sufficient experience, which is relevant to the style of mineralisation and type of deposits under consideration, and to the activities which they are undertaking, to qualify as Competent Persons as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("JORC Code") and all are Qualified Persons for the purposes of the NI 43-101. Messrs Blakemore, Church, Doelman, Doyle, Jory, Moore, and Maton are employees of OceanaGold, and they consent to the inclusion in this public presentation of the matters based on their information in the form and context in which it appears.

For further scientific and technical information (including disclosure regarding mineral resources and mineral reserves) relating the Macraes Operation, the Didipio Operation, the Waihi Operation and the Haile Operation, please refer to the NI 43-101 compliant technical reports available at sedar.com under the Company's name.

General Presentation Notes

All AISC and cash costs are net of by-product credits unless otherwise stated

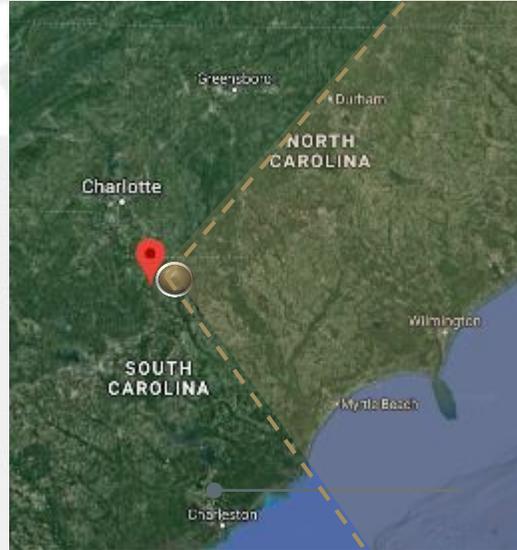
All financials are denominated in US Dollars unless otherwise stated

Site Visit Agenda

- 7:00AM — Travel to Site
- 9:00AM → Orientation Presentation
- 10:00AM → Mine Visit
- 11:45AM — Lunch
- 12:30PM → Process Plant Visit
- 1:30PM → Travel to Exploration Center
- 1:45PM → Exploration Review
- 3:00PM — Return Travel to Charlotte



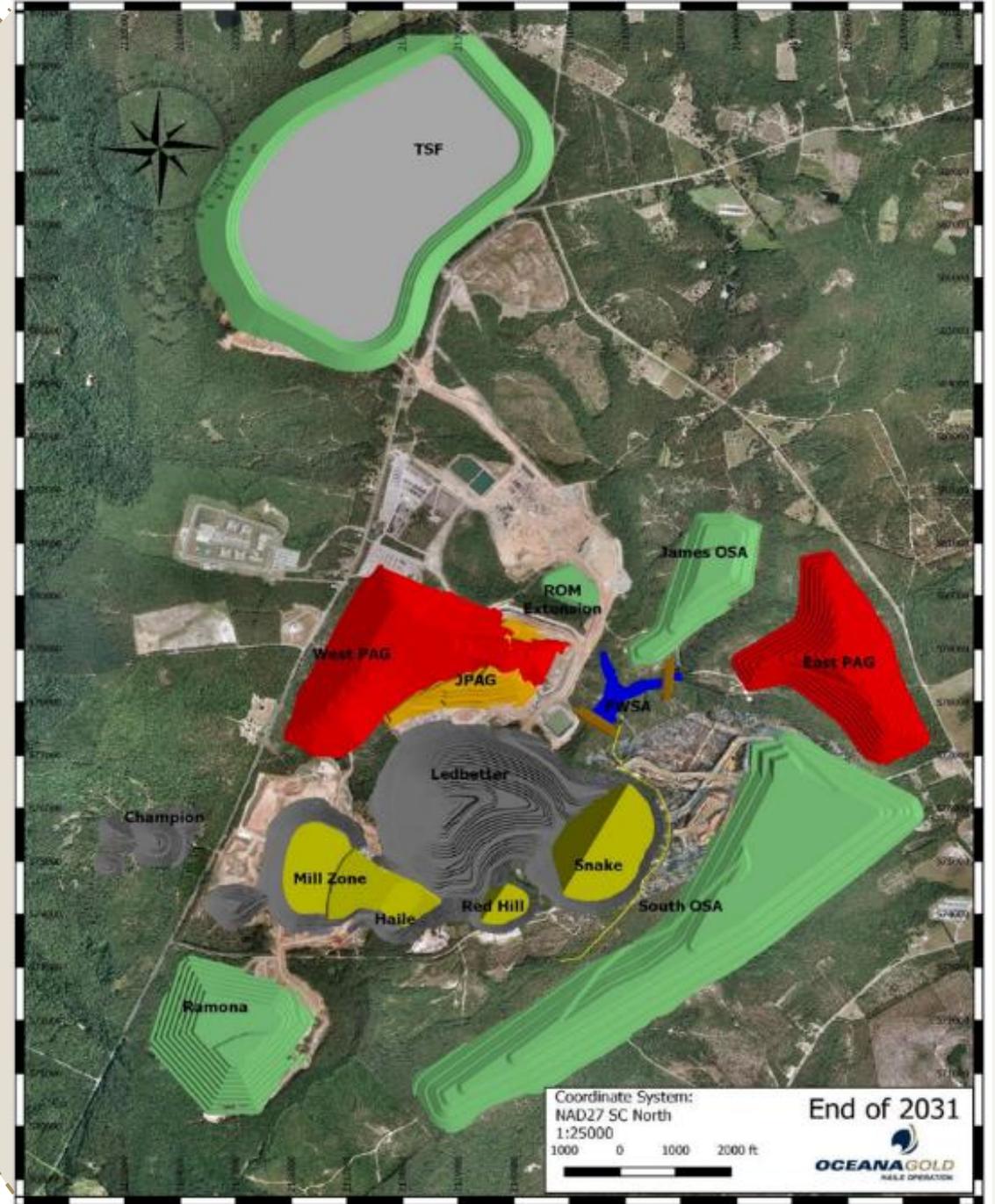
Site Orientation



DENVER

STRATEGIC INVESTMENTS & JOINT VENTURES

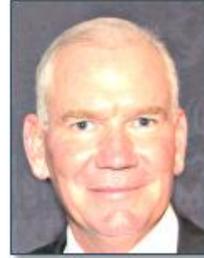
HAILE GOLD MINE



Haile Management Team



James Whittaker
Executive GM



David Thomas
VP Country Director

COMBINED 300 YEARS OF
BUILDING AND RECLAIMING
100 MINES FROM VARIOUS
PARTS OF THE WORLD



Curtis Cadwell
Director of Ops.



Lily He
Finance Manager



Justin Johns
Process Manager



Jeremy Jones
Health & Safety Mgr.



John Jory
Dir. of Exploration



Joe Lounsbery
Dir. Tech Services



Scott McDaniel
Environmental Mgr.



Sam Murphy
Gr Commercial Mgr.



Glenda Parkman
HR Manager



Russell Pyman
Mine Manager



Scott Whitehead
Ops. Readiness Mgr.

Business Planning Horizons



BASE PLAN

- Current mine development and depletion schedule is maintained
- Advance mine operation to new mine fleet
- Mining intensity limited by grinding circuit capacity
- Focus on spatial compliance and capital productivity with MOS control
- Successful completion of permitted surface infrastructure
- Utilize HR tools to continually strengthen existing organization

STRATEGIC PLAN

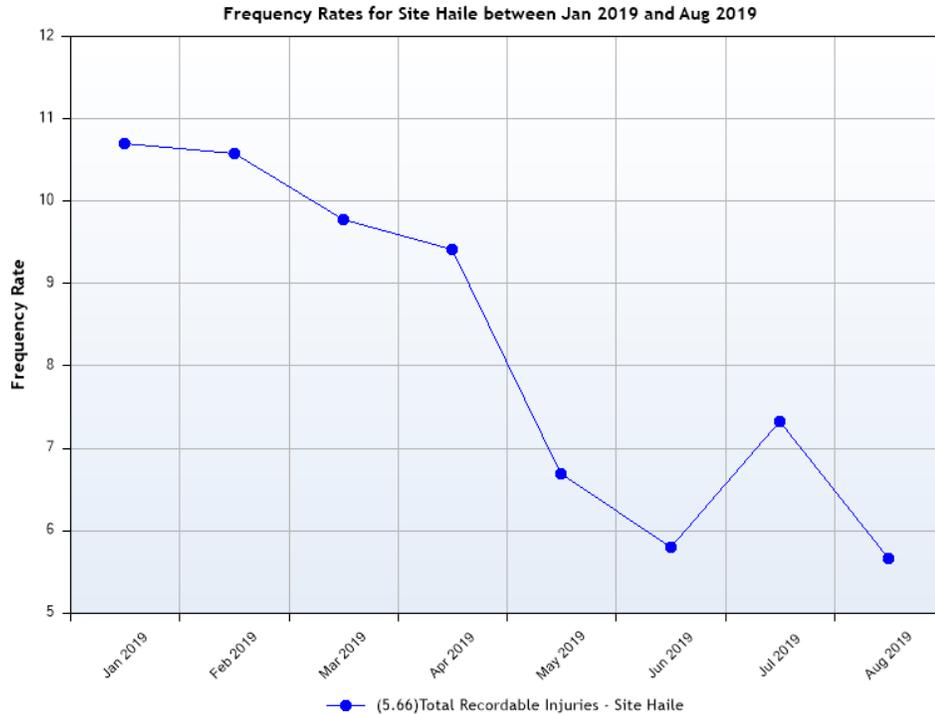
- Investment in underground development and related surface infrastructure
- Development of sustaining cost reductions through supplier alliances
- Fully implement Operational Excellence and methodology to drive continuous improvement
- Develop additional resources in Palomino, Ledbetter and Mustang deposits
- Create depth of talent in organization

GROWTH PLAN

- Addition of regional resources to Haile mine complex
- Utilize UG access for continued study of Palomino and Snake shoe systems
- Develop additional surface permitting for additional infrastructure

HSE Performance and Leadership

HAILE TRIFR* JAN. – AUG. 2019



Incident Rate Trend here at Haile Estimated Month End August/2019 is:

200k/hr
(U.S./MSHA) 1.13
MM/hr-5.64
Represents 5
Reportable
injuries YTD
including 1 LTI

CARE

- Put at ease
- Show your focus

OBSERVE (Task Observations or Inspections)

- Opportunity for accident/event
- For a safety innovation
- For improvement

ANALYZE (STOP & THINK – JHA – Risk Assessment)

- What is risk?
- What to do?
- How big is the risk?
- Ask for feedback/input

COMMUNICATE

- Share views
- Use feedback to reinforce
- Listen for feedback

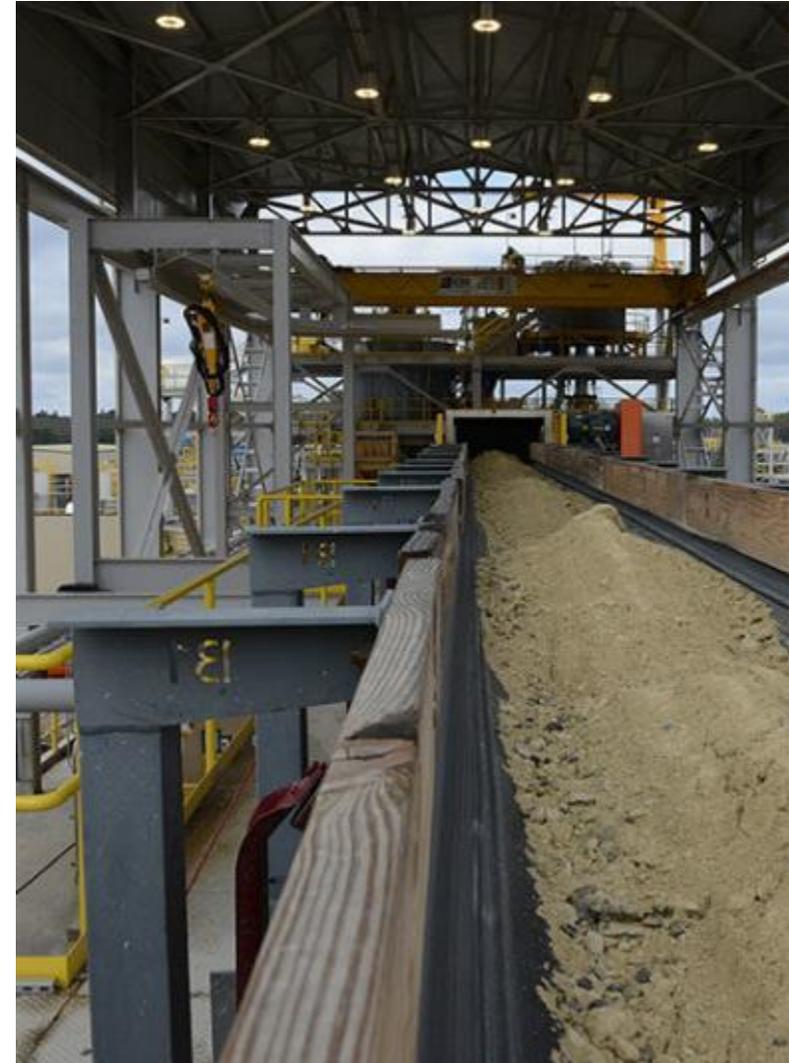
HELP

- Encourage use of tool
- Create a challenge
- Offer help
- Close out

*TRIFR = Total Recordable Injury Frequency Rate over the specified period.

2019 H1 Summary Results

KEY METRICS		H1 2019
		ACTUALS
Waste Mined	kt	8,242
Ore Mined	kt	1,183
Au Grade Mined	g/t	2.04
Ore Milled	kt	1,506
Au Grade Milled	g/t	1.65
Au Recovery	%	79
Au Produced	koz	63
Mine Cost	\$/t	4.44
Mill Cost	\$/t	14.44
G&A Cost	\$/t	6.08
Sustaining Capital	US\$m	30
Cash Costs	\$/oz	908
AISC	\$/oz	1,552



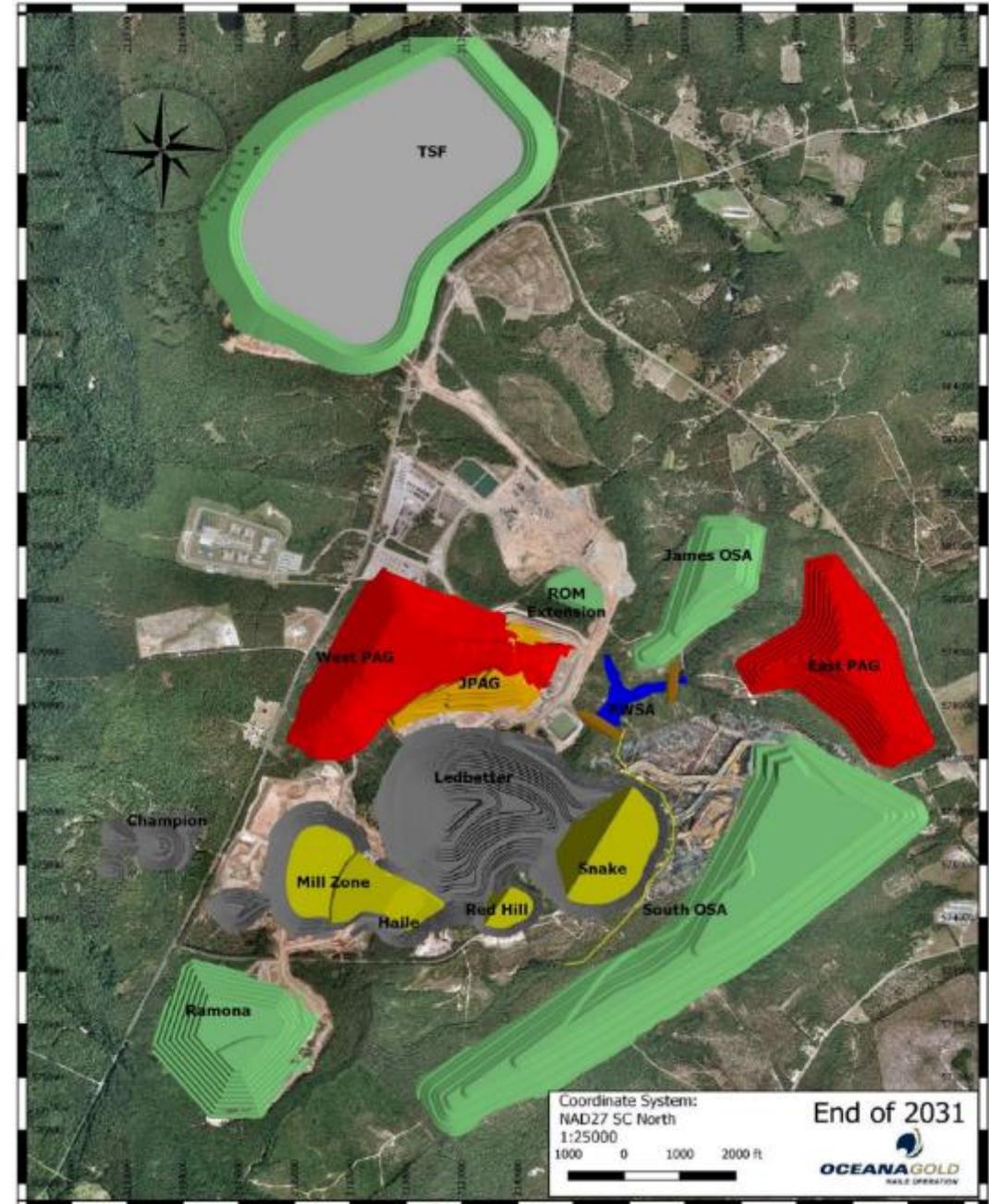
Expansion Permitting

PROJECT OPTIMISATION DESCRIPTION

- Consolidation / expansion of pits
- Horseshoe Underground
- Throughput from 3.0Mtpa to 4.0Mtpa (7,000 tpd to 11,500 tpd)
- Increase permitted boundary: 4,552 to 5,432 acres

OPTIMISATION DESIGN

- PAG storage – 46Mt up to 132Mt; additional PAG facility; multiple water contact ponds
- Overburden Storage – 132Mt up to 286Mt
- Tailings Storage Facility – 40Mt up to 72Mt; 479 acres up to 632 acres

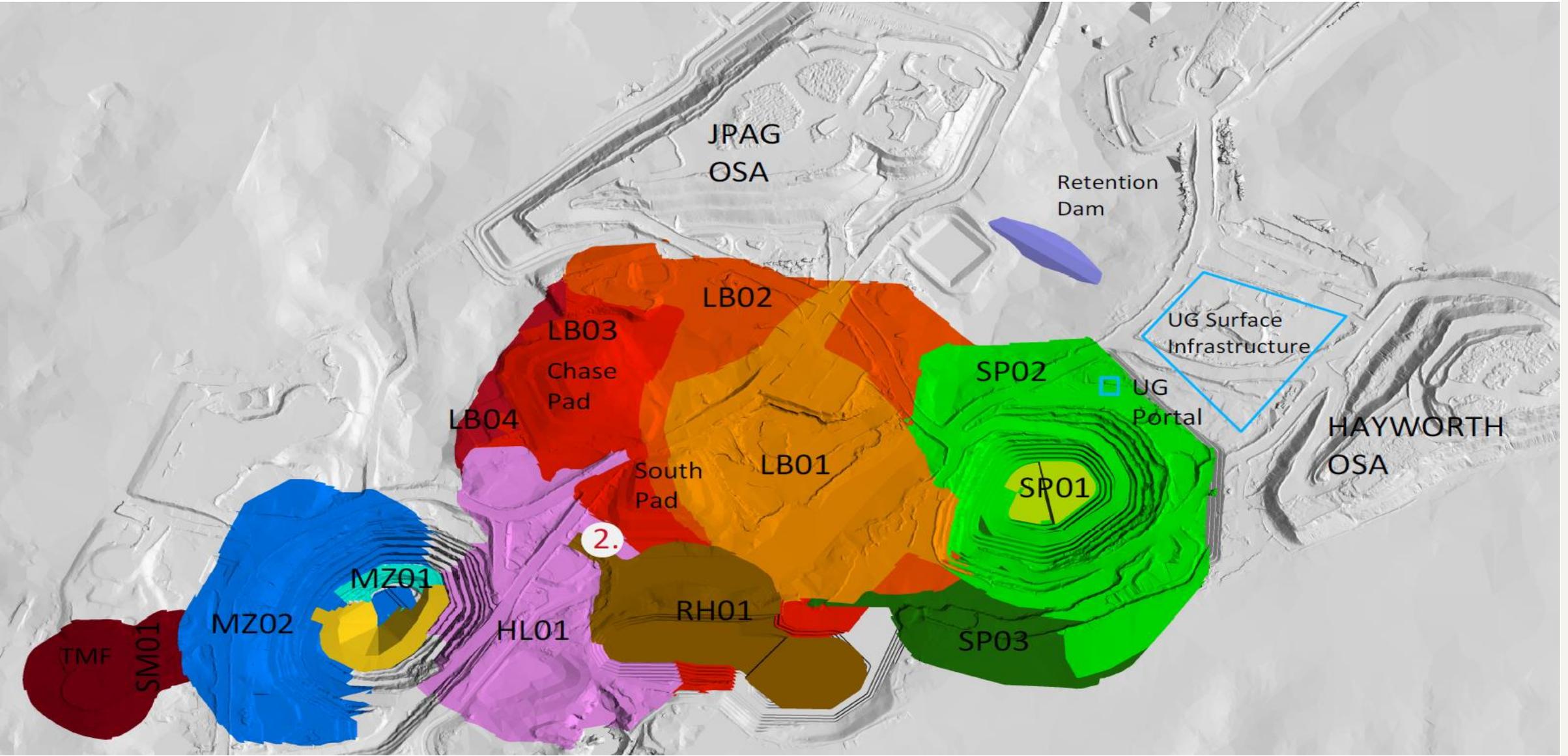


Mining Operations

- Red Hill stripping completed, now mining in the ore bodies
- Snake Phase 1 advanced to the 60RL
- Snake Phase 1 will be finalised early Q4
- Snake Phase 2 stripping commenced



Haile Pit Sequencing



Mining Improvements

- Increased loading and blasting capacity with on site storage of bulk product
- Road and Tyre team focusing on CI of roads and hauling performance
- 10 meter bench blasting to establish work areas for larger equipment productivities



New Mining Fleet

- 1 PC 3000 Excavator. In operations from April 2019
- 2 PC 4000 Shovels. 1st unit in operations from August 2019
- 15 Komatsu 730E's all in operations by Q2 2020
- New Drill fleet



IsaMill and Tower Mill

- Nippon Eirich ETM 1500 Tower Mill – Installed Jan 2019
- Glencore M10,000 IsaMill – Installed April 2019
 - Liner issues (material type)
 - Less maintenance intensive
 - 15c/t saving maintenance with Tower/IsaMill
 - Reduction in media consumption from 0.534 kg/t to 0.302 kg/t



IsaMill

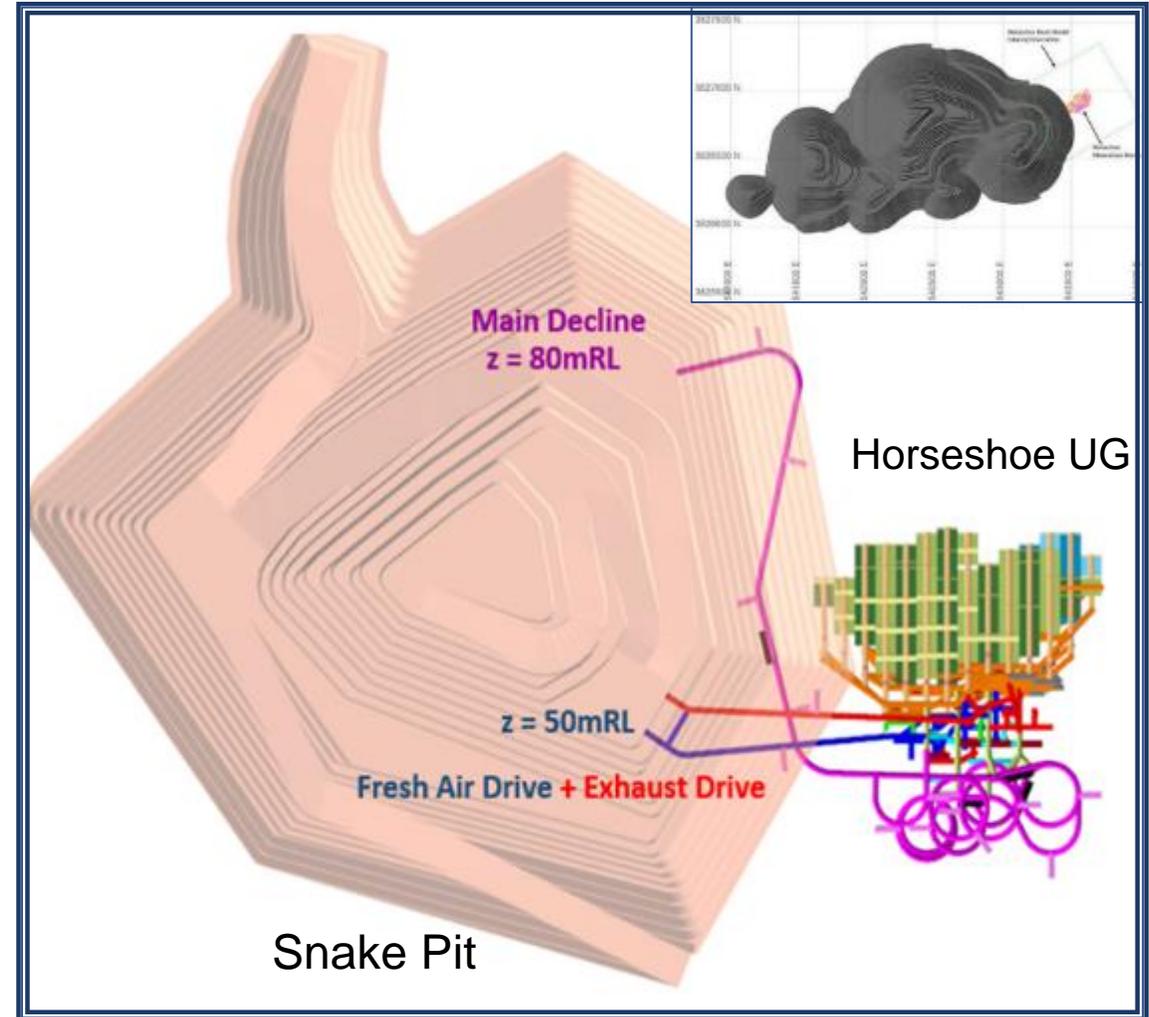


Tower Mill

Mill	Number Of Mills	Installed Power (kw)	Utilised Power (kw)	Product Size
Feed P80 ~140um				
SMD's	6	2400	960	27 um
Feed P80 ~140um				
Tower Mill	1	1120	800	45 um
IsaMill	1	3000	2100	~17 um

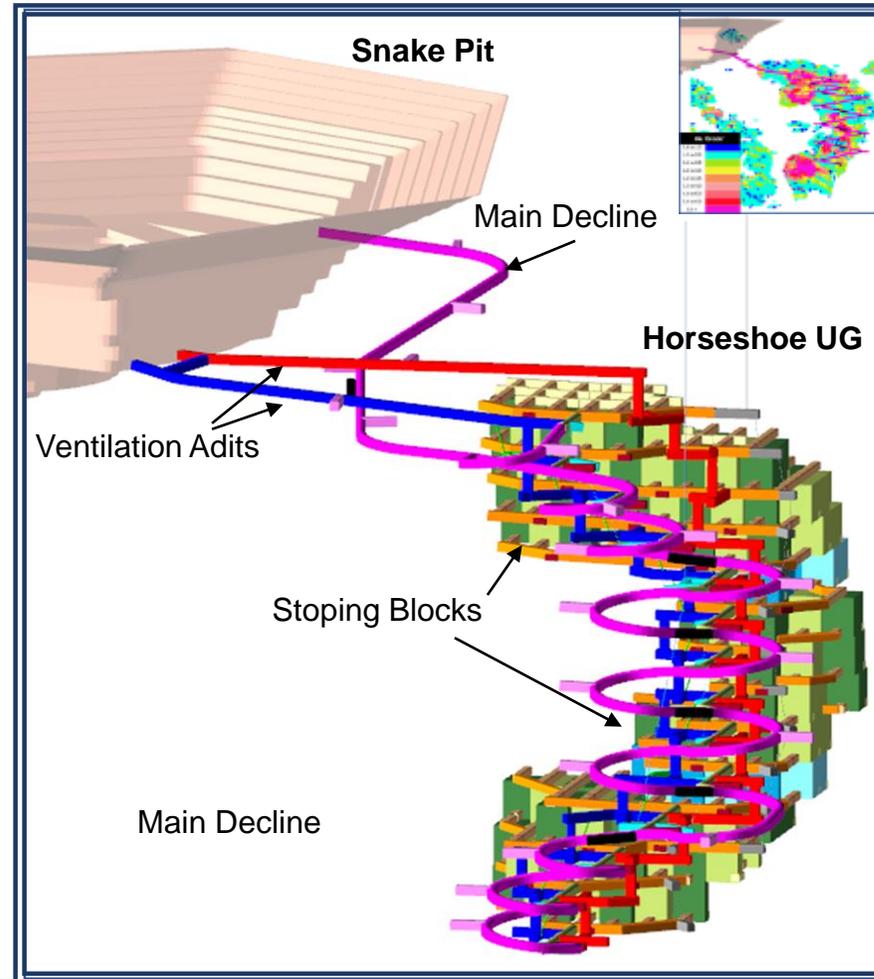
Haile Underground Update

- Permitting approval process well advanced
- Project Director in place and recruitment commenced for senior roles
- Feasibility Study Mine Design review completed
- Ventilation design optimised to mitigate geotechnical risks
- Portal locations and material haulage routes confirmed



Haile Underground Update

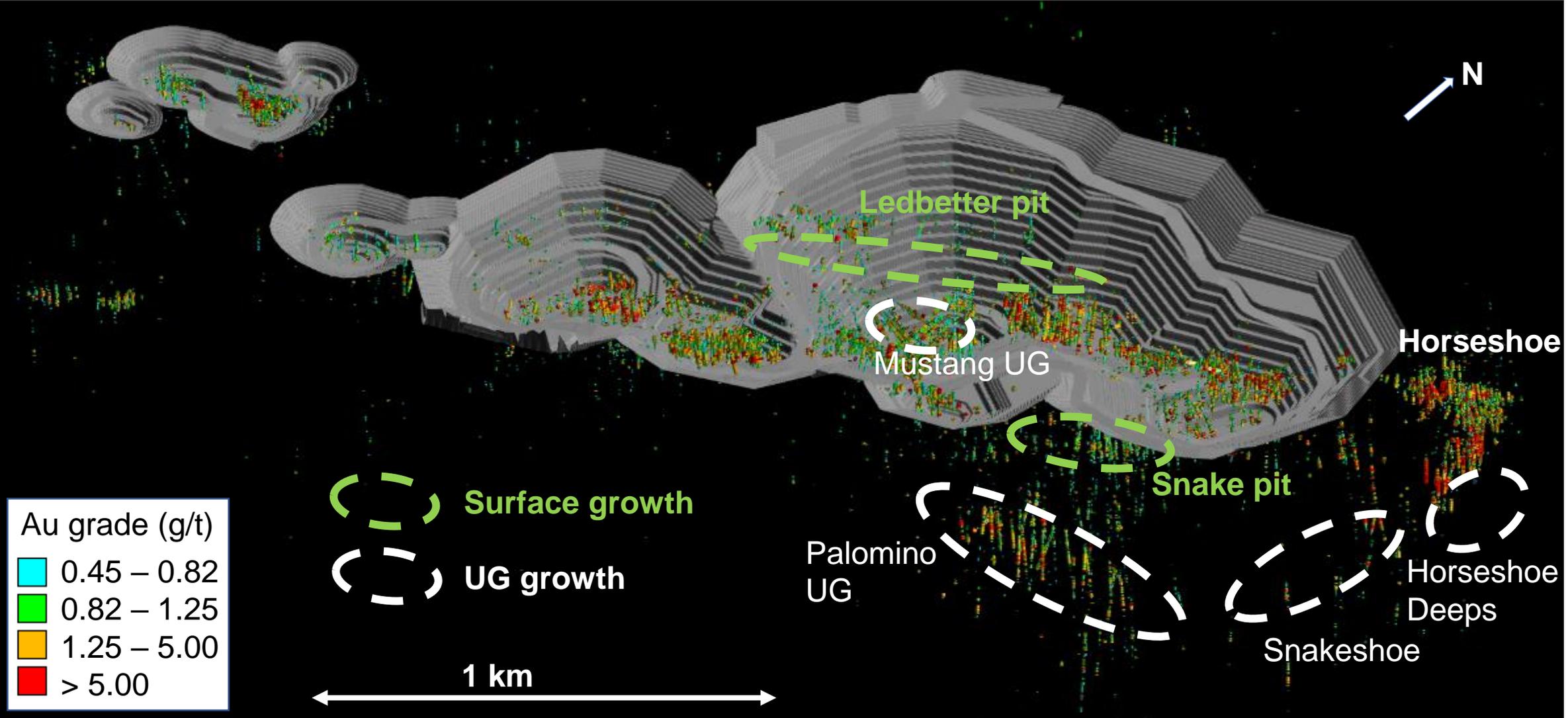
- Backfill review completed with recommendation to implement Paste Plant
- Geotechnical review conducted confirming stoping dimensions and ground support systems
- Mobile equipment selection process well advanced
- Expressions of Interest from UG Contract Mining companies received
- Portal construction planned to commence in Qtr3 2020



HORSESHOE UNDERGROUND RESERVES ⁽¹⁾	
TONNAGE	3,120 Kt
GRADE	4.38 g/t
OUNCES	440 Koz

Reserve Growth

PIT EXPANSION AND UNDERGROUND TARGETS



QUESTIONS





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