



ASX Release – Completion of Rights Issue

Highlights

- Completion of the Rights Issue, applications received for 2,252,308 new shares raising \$0.158 million.
- Solid support from shareholders, adding to the shareholder and new investor support received for the December 2018 placement.
- SelfWealth well-funded to breakeven.

Summary

Melbourne, Australia – 05 February 2019: Australian fintech and online broker SelfWealth Ltd (ASX: SWF) ("SelfWealth" or "the Company") is pleased to confirm that it has completed the 1 for 6 non-renounceable Rights Issue Entitlement Offer ("**Rights Issue**") announced on 12 December 2018.

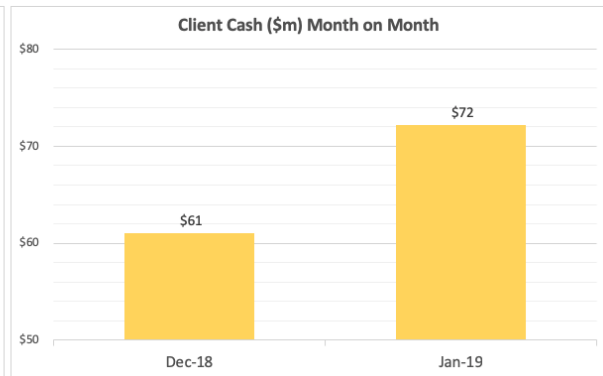
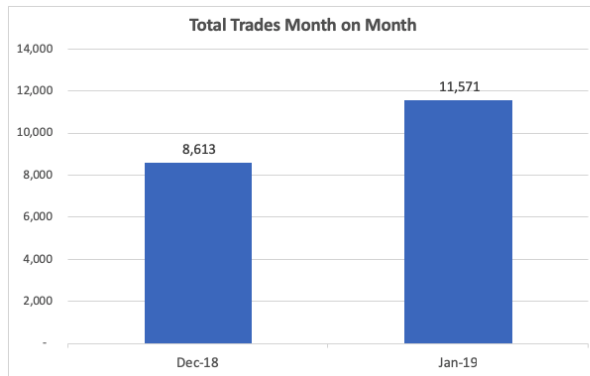
The Rights Issue offered up to 20,575,880 new shares at an issue price of \$0.07 per share to enable existing shareholders the opportunity to participate on the same terms as the Company's Placement to institutional and sophisticated investors, which raised approximately \$1.5m, as announced on 12 December 2018.

In accordance with Appendix 7A of the ASX Listing Rules, the Company advises it received acceptances for a total of 2,252,308 new shares raising \$0.158 million. The allotment of new shares under the Entitlement Offer is scheduled to take place on 7 February 2019, and trading of the New Shares on the ASX is expected to commence on 8 February 2019.

SelfWealth was looking to raise between \$1.5m to \$2m, with the ability to raise up to \$3m. With over \$1.6 mill raised, SelfWealth is well-funded to breakeven given current growth rates and without sacrificing its forecasted growth trajectory.

Chief Executive Officer, Andrew Ward, said: "The Board was committed to offering our existing eligible shareholders an opportunity to purchase shares on the same basis as our successful Placement last month. We are pleased and gratified by the confidence shown by shareholders, and new investors in the placement, in SelfWealth's performance and strategy.

Together with existing cash resources, the funds raised will support operations and ongoing enhancement of the SelfWealth platform, along with the launch of the ETF as announced in December. Coupled with continued strong performance across all key metrics, the Company is well-positioned to support ongoing growth and deliver on the key strategic steps that will accelerate our profit trajectory."



For enquiries, please contact:

SelfWealth Ltd

Andrew Ward

Managing Director

andrew.ward@selfwealth.com

About SelfWealth

SelfWealth, introduced in 2012, is a social investment network that allows users to compare and construct portfolios with others on the platform – for the first time in Australia. Combining cloud capabilities, the network uses proprietary diagnostic tools to measure investment performance and diversification, providing users with a WealthCheck Score and Safety Rating that can be benchmarked against others on the platform. SelfWealth is a unique, peer-to-peer share trading platform with a focus towards self-directed investors. SelfWealth's proprietary software platform offers a low, \$9.50 commission-free flat fee ASX brokerage service, regardless of trade size. Trading with SelfWealth means investors trade smarter, every time.