

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme OceanaGold Corporation

ACN/ARSN 124 980 187

1. Details of substantial holder (1)

Name Van Eck Associates Corporation (and its associates referred to in paragraph 6).

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

19/06/2019

The previous notice was given to the company on

06/03/2019

The previous notice was dated

05/03/2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	77,442,208	12.52%	71,809,113	11.51%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Van Eck Associates Corporation (VEAC)	See Annexure A			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Gold Miners ETF	VanEck Vectors Gold Miners ETF (GDJ)	VEAC holds its relevant interest by having the power to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates in the ordinary course of investment management business.	Ordinary shares 37,539,344	6.03%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Junior Gold Miners ETF	VanEck Vectors Junior Gold Miners ETF (GDJ)	Same as above.	Ordinary shares 26,959,895	4.33%

VEAC	Bank of New York Mellon as custodian for VanEck Vectors Natural Resources ETF	Bank of New York Mellon as custodian for VanEck Vectors Natural Resources ETF (HAP)	Same as above.	Ordinary shares 21,992	0.00%
VEAC	State Street Bank as custodian for VanEck International Investors Gold Fund	VanEck International Investors Gold Fund (IIG)	Same as above.	Ordinary shares 4,307,057	0.69%
VEAC	JPMorgan as custodian for Jackson National	Jackson National/VanEck International Fund (JLGOLD)	Same as above.	Ordinary shares 395,102	0.06%
VEAC	Northern Trust as custodian for Lockheed Martin Corporation Master Retirement Trust	Lockheed Martin Junior Gold (LM)	Same as above.	Ordinary shares 329,889	0.05%
VEAC	Credit Agricole as custodian for LODH Invest - The World Gold Expertise Fund	LODH Invest - The World Gold Expertise Fund (LODH)	Same as above.	Ordinary shares 524,693	0.08%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Global Mining UCITS ETF	VanEck Vectors Global Mining UCITS ETF (UCTGDIG)	Same as above.	Ordinary shares 3,947	0.00%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Gold Miners UCITS ETF	VanEck Vectors Gold Miners UCITS ETF (UCTGDX)	Same as above.	Ordinary shares 680,024	0.11%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Junior Gold Miners UCITS ETF	VanEck Vectors Junior Gold Miners UCITS ETF (UCTGDXJ)	Same as above.	Ordinary shares 651,700	0.10%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Natural Resources UCITS ETF	VanEck Vectors Natural Resources UCITS ETF (UCTHAP)	Same as above.	Ordinary shares 632	0.00%
VEAC	State Street Bank as custodian for Van Eck VIP Trust - VIP Global Gold	Van Eck VIP Trust - VIP Global Gold (VGOLD)	Same as above.	Ordinary shares 194,839	0.03%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
VEAC	666 Third Avenue, New York, NY 10017
Van Eck Securities Corporation	666 Third Avenue, New York, NY 10017
Van Eck Absolute Return Advisers, Inc.	666 Third Avenue, New York, NY 10017
VanEck Australia Pty Ltd	Level 4 Aurora Place, 88 Phillip Street, Sydney NSW 2000
VanEck Investments Limited	Level 4 Aurora Place, 88 Phillip Street, Sydney NSW 2000

Signature

**DIRECTIONS**

- (1) **If there are a number of substantial holders with similar or related relevant interests** (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) **Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.**
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in Form 604 - Notice of change of interests of substantial holder.

Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
GDX	03/08/2019	S	-	In-Kind	39,845
GDX	03/13/2019	B	-	In-Kind	127,774
GDX	03/15/2019	B	3,497,212.84	-	822,298
GDX	03/19/2019	S	-	In-Kind	224,500
GDX	03/20/2019	S	-	In-Kind	67,350
GDX	03/22/2019	S	-	In-Kind	35,920
GDX	03/29/2019	S	-	In-Kind	309,810
GDX	04/01/2019	S	-	In-Kind	309,810
GDX	04/02/2019	S	-	In-Kind	179,600
GDX	04/03/2019	S	-	In-Kind	269,400
GDX	04/05/2019	S	-	In-Kind	112,275
GDX	04/09/2019	S	-	In-Kind	242,514
GDX	04/10/2019	S	-	In-Kind	112,275
GDX	04/11/2019	S	-	In-Kind	112,250
GDX	04/12/2019	S	-	In-Kind	112,250
GDX	04/15/2019	S	-	In-Kind	242,514
GDX	04/15/2019	B	280,067.66	-	70,582
GDX	04/16/2019	S	-	In-Kind	89,820
GDX	05/02/2019	S	-	In-Kind	225,050
GDX	05/03/2019	S	-	In-Kind	405,090
GDX	05/10/2019	S	-	In-Kind	45,010
GDX	05/13/2019	S	-	In-Kind	135,030
GDX	05/13/2019	B	49,490.62	-	12,364
GDX	05/22/2019	S	-	In-Kind	67,350
GDX	05/31/2019	B	-	In-Kind	220,206
GDX	06/03/2019	S	-	In-Kind	197,736
GDX	06/04/2019	S	-	In-Kind	80,892
GDX	06/05/2019	S	-	In-Kind	534,786
GDX	06/06/2019	S	-	In-Kind	71,952
GDX	06/11/2019	S	-	In-Kind	67,440
GDX	06/12/2019	S	-	In-Kind	112,400
GDX	06/13/2019	S	-	In-Kind	53,964
GDX	06/14/2019	S	-	In-Kind	13,491
GDX	06/17/2019	S	-	In-Kind	89,940
GDX	06/18/2019	S	-	In-Kind	116,922
GDXJ	03/14/2019	S	-	In-Kind	928,320
GDXJ	03/15/2019	S	1,990,937.37	-	468,784
GDXJ	03/18/2019	B	174,296.41	-	40,911
GDXJ	03/19/2019	S	-	In-Kind	251,834
GDXJ	03/25/2019	B	-	In-Kind	34,338
GDXJ	03/26/2019	B	-	In-Kind	91,552
GDXJ	03/28/2019	S	-	In-Kind	297,570
GDXJ	04/05/2019	B	-	In-Kind	114,460

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Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
GDXJ	04/09/2019	S	-	In-Kind	434,910
GDXJ	04/10/2019	B	-	In-Kind	102,998
GDXJ	04/11/2019	B	-	In-Kind	114,470
GDXJ	04/23/2019	B	-	In-Kind	114,610
GDXJ	04/26/2019	B	-	In-Kind	114,620
GDXJ	04/29/2019	B	-	In-Kind	91,680
GDXJ	05/07/2019	B	-	In-Kind	171,915
GDXJ	05/08/2019	B	-	In-Kind	412,452
GDXJ	05/09/2019	B	-	In-Kind	171,795
GDXJ	05/10/2019	B	-	In-Kind	171,795
GDXJ	05/13/2019	B	-	In-Kind	68,718
GDXJ	05/14/2019	B	-	In-Kind	286,275
GDXJ	05/15/2019	S	-	In-Kind	458,040
GDXJ	05/15/2019	S	228,204.69	-	58,519
GDXJ	05/16/2019	B	-	In-Kind	250,428
GDXJ	05/20/2019	B	-	In-Kind	113,840
GDXJ	06/03/2019	S	-	In-Kind	569,200
GDXJ	06/05/2019	S	-	In-Kind	113,840
GDXJ	06/10/2019	S	-	In-Kind	180,736
GDXJ	06/11/2019	S	-	In-Kind	248,512
GDXJ	06/13/2019	S	-	In-Kind	90,328
GDXJ	06/17/2019	S	-	In-Kind	496,936
GDXJ	06/18/2019	S	-	In-Kind	361,376
GDXJ	06/18/2019	S	-	In-Kind	327,526
HAP	03/15/2019	B	2,896.28	-	681
HAP	05/02/2019	S	-	In-Kind	549
IIG	06/12/2019	B	671,250.35	-	185,331
IIG	06/13/2019	B	393,212.10	-	106,070
IIG	06/13/2019	B	687,544.65	-	185,332
IIG	06/14/2019	B	301,603.01	-	79,267
LM	06/12/2019	B	50,710.22	-	14,001
LM	06/13/2019	B	29,704.99	-	8,013
LM	06/13/2019	B	51,937.20	-	14,000
LM	06/14/2019	B	22,776.13	-	5,986
LODH	03/04/2019	S	82,136.00	-	20,000
LODH	03/08/2019	S	82,305.04	-	18,400
LODH	04/02/2019	S	78,261.50	-	19,300
LODH	04/25/2019	S	1,044,036.00	-	270,000
LODH	05/02/2019	S	48,089.60	-	13,000
LODH	05/09/2019	B	99,736.00	-	26,000
JLGOLD	04/23/2019	S	67,687.20	-	18,000
JLGOLD	06/12/2019	B	59,160.11	-	16,334
JLGOLD	06/13/2019	B	34,853.97	-	9,348

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Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
JLGOLD	06/13/2019	B	60,595.87	-	16,334
JLGOLD	06/14/2019	B	26,573.42	-	6,984
VGOLD	03/20/2019	S	16,619.20	-	4,000
VGOLD	03/28/2019	B	17,007.60	-	4,000
VGOLD	04/03/2019	S	16,571.52	-	4,200
VGOLD	04/11/2019	B	32,739.20	-	8,000
VGOLD	05/03/2019	S	27,444.36	-	7,800
VGOLD	06/03/2019	B	13,847.04	-	3,800
VGOLD	06/12/2019	B	30,184.91	-	8,334
VGOLD	06/13/2019	B	17,679.16	-	4,769
VGOLD	06/13/2019	B	30,917.47	-	8,334
VGOLD	06/14/2019	B	13,556.86	-	3,563
VGOLD	06/18/2019	B	13,505.14	-	3,400
UCTGDX	03/05/2019	B	38,744.50	-	9,268
UCTGDX	03/07/2019	B	40,873.92	-	9,268
UCTGDX	03/13/2019	B	80,838.44	-	18,540
UCTGDX	03/15/2019	B	56,245.59	-	13,225
UCTGDX	03/18/2019	S	2,386.21	-	562
UCTGDX	04/11/2019	B	19,227.64	-	4,724
UCTGDX	04/15/2019	B	2,762.98	-	699
UCTGDX	05/08/2019	B	4,169.32	-	1,085
UCTGDX	05/17/2019	B	13,056.78	-	3,389
UCTGDX	06/04/2019	B	18,293.28	-	4,726
UCTGDX	06/14/2019	S	35,340.68	-	9,456
UCTGDXJ	03/15/2019	S	44,334.69	-	10,439
UCTGDXJ	03/18/2019	B	8,868.51	-	2,040
UCTGDXJ	05/03/2019	B	34,893.24	-	9,585
UCTGDXJ	05/06/2019	B	35,297.49	-	9,585
UCTGDXJ	05/15/2019	S	13,456.28	-	3,427
UCTGDXJ	05/15/2019	B	37,354.41	-	9,577
UCTGDXJ	06/07/2019	S	19,033.81	-	5,134
UCTGDIG	04/28/2019	B	3,629.19	-	921

In-Kind transactions result from UCTGDIG receiving a basket of securities (including OCEANAGOLD CORP) in exchange for securities in UCTGDIG.

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