



ASX ANNOUNCEMENT

16 July 2019

Posting of Prospectus for Non-Renounceable Rights Issue

Candy Club Holdings Limited confirms that the Prospectus along with the Entitlement and Acceptance form pursuant to the Non-Renounceable Rights Issue announced on 4 July 2019 was mailed to all eligible shareholders on 15 July 2019.

The closing date for acceptances is 29 July 2019.

Justyn Stedwell

Company Secretary

On behalf of the Board of Directors

Candy Club Holdings Limited

About Candy Club:

Candy Club is a leading specialty market confectionary company which operates a wholesale business and a direct-to-consumer subscription business in the USA. Founded in 2015 by serial entrepreneur Keith Cohn, the Company is executing an omni-channel strategy with a vision to become the world's leading specialty market confectionary company. The Company is headquartered in Los Angeles, CA, United States.