



ASX ANNOUNCEMENT

16 July 2019

**Posting of Prospectus for Non-Renounceable Rights Issue**

Candy Club Holdings Limited confirms that the Prospectus along with the Entitlement and Acceptance form pursuant to the Non-Renounceable Rights Issue announced on 4 July 2019 was mailed to all eligible shareholders on 15 July 2019.

The closing date for acceptances is 29 July 2019.

Justyn Stedwell

***Company Secretary***

On behalf of the Board of Directors

Candy Club Holdings Limited

**About Candy Club:**

Candy Club is a leading specialty market confectionary company which operates a wholesale business and a direct-to-consumer subscription business in the USA. Founded in 2015 by serial entrepreneur Keith Cohn, the Company is executing an omni-channel strategy with a vision to become the world's leading specialty market confectionary company. The Company is headquartered in Los Angeles, CA, United States.