

**Notice of initial substantial holder**

Form **603**  
Corporations Act 2001  
Section 671B

**MYO**

**To: Company Name/Scheme**      **The Secretary**  
**MYOB Group Limited**  
**Level 3**  
**235 Springvale Road**  
**Glen Waverley VIC 3150**

**PH: (03) 9222 9888**

**ACN**      **153 094 958**

**1. Details of substantial shareholder**

Name      National Australia Bank Limited and its associated entities listed in Annexure A  
ACN (if applicable)      (ACN 004 044 937)

The holder became a substantial holder on 01/04/2019

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

<b>Class of securities</b>	<b>Number of securities</b>	<b>Persons' votes</b>	<b>Voting power</b>
Fully paid ordinary shares	29,923,741	29,923,741	5.065%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

<b>Holder of relevant interest</b>	<b>Nature of relevant interest</b>	<b>Class and number of securities</b>
MLC Investments Limited	Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes and trusts	Fully paid ordinary shares 2,762,530
MLC Wealth Management Limited	Power to exercise voting rights pursuant to position held as the Registrable Superannuation Entity licensee for the superannuation products it issues.	Fully paid ordinary shares 112,384
National Australia Bank Limited	Power to control the voting and /or disposal of securities pursuant to securities lending agreements.	Fully paid ordinary shares 11,717,000
Antares Capital Partners Limited	Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes or trusts.	Fully paid ordinary shares 639,523
National Australia Bank Limited	Power to control the voting and /or disposal of securities pursuant to securities lending agreements.	Fully paid ordinary shares 14,692,304
<b>TOTAL</b>		<b>29,923,741</b>

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
MLC Investments Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 2,762,530
MLC Wealth Management Limited	Navigator Australia Limited (ACN 006 302 987)		Fully paid ordinary shares 112,384
National Australia Bank Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 11,717,000
Antares Capital Partners Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 639,523
National Australia Bank Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 14,692,304
		<b>TOTAL</b>	<b>29,923,741</b>

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		<b>Cash</b>	<b>Non-cash</b>	<b>Fully paid ordinary shares</b>
MLC Investments Limited	3/12/2018	\$3,606.84		1,032
MLC Investments Limited	3/12/2018	\$77,828.38		22,204
MLC Investments Limited	3/12/2018	\$5,116.68		1,464
MLC Investments Limited	3/12/2018	\$110,429.80		31,505
MLC Investments Limited	4/12/2018	\$71,907.28		20,447
MLC Investments Limited	4/12/2018	\$100,544.28		28,590
MLC Investments Limited	10/12/2018	\$72,329.47		20,686
MLC Investments Limited	12/12/2018	\$84,213.06		24,007
MLC Investments Limited	18/12/2018	\$52,253.04		15,045
MLC Investments Limited	19/12/2018	\$7,265.67		2,145
MLC Investments Limited	20/12/2018	\$102,313.88		33,937
MLC Investments Limited	20/12/2018	\$88,393.23		29,343
MLC Investments Limited	20/12/2018	\$56,420.79		18,906
MLC Investments Limited	21/12/2018	\$179,657.57		61,116
MLC Investments Limited	21/12/2018	\$96,591.87		33,652
MLC Investments Limited	24/12/2018	\$489.56		150
MLC Investments Limited	31/12/2018	\$197,983.62		58,966
MLC Investments Limited	31/12/2018	\$197,587.42		58,848
MLC Investments Limited	23/01/2019	\$335,456.22		99,522
MLC Investments Limited	23/01/2019	\$59,927.96		17,773
MLC Investments Limited	23/01/2019	\$141,720.34		42,116
MLC Investments Limited	25/01/2019	\$79,333.50		23,479
MLC Investments Limited	29/01/2019	\$85,668.97		25,318
MLC Investments Limited	30/01/2019	\$106,762.13		31,534
MLC Investments Limited	30/01/2019	\$108,614.07		32,081
MLC Investments Limited	31/01/2019	\$118,276.87		34,933
MLC Investments Limited	31/01/2019	\$140,491.23		41,494
MLC Investments Limited	4/02/2019	\$83,156.45		24,137

MLC Investments Limited	4/02/2019	\$157,241.72		45,641
Antares Capital Partners Limited	5/02/2019	\$237,266.80		69,100
National Australia Bank Limited	30/11/2018 to 01/04/2019 - Securities Lending	No consideration directly referable to the securities provided by NAB		Refer to Appendix 1 Table
National Australia Bank Limited	19/03/2019 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		12,000,000
National Australia Bank Limited	4/12/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		28,619
National Australia Bank Limited	24/12/2018 - Stock return (refer Appendix 2(c))	No consideration directly referable to the securities provided by NAB		11,307
National Australia Bank Limited	4/01/2019 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		18,585
National Australia Bank Limited	4/01/2019 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		28,619
National Australia Bank Limited	3/12/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		469,958
National Australia Bank Limited	7/12/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		78,027
National Australia Bank Limited	12/12/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		2,612,376
National Australia Bank Limited	17/12/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		305,560
National Australia Bank Limited	19/12/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		2,279,450
National Australia Bank Limited	20/12/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		91,760
National Australia Bank Limited	28/12/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		1,903,443
National Australia Bank Limited	3/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		2,033,944
National Australia Bank Limited	7/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		227,984
National Australia Bank Limited	8/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		90,996
National Australia Bank Limited	9/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		129,904
National Australia Bank Limited	10/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		202,500
National Australia Bank Limited	14/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		3,347,564
National Australia Bank Limited	15/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		245,288
National Australia Bank Limited	16/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		57,836

National Australia Bank Limited	18/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		148,852
National Australia Bank Limited	21/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		1,708
National Australia Bank Limited	29/01/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		45,568
National Australia Bank Limited	7/02/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		1,080
National Australia Bank Limited	8/02/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		34,688
National Australia Bank Limited	11/02/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		141,364
National Australia Bank Limited	12/02/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		39,252
National Australia Bank Limited	18/02/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		3,085,504
National Australia Bank Limited	19/02/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		41,744
National Australia Bank Limited	20/02/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		52,240
National Australia Bank Limited	22/02/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		26,200
National Australia Bank Limited	6/03/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		29,310
National Australia Bank Limited	7/03/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		30
National Australia Bank Limited	8/03/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		36,324
National Australia Bank Limited	11/03/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		8
National Australia Bank Limited	26/03/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		728,492
National Australia Bank Limited	27/03/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		1,895,280
National Australia Bank Limited	28/03/2019 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		68,532
National Australia Bank Limited	5/12/2018 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		15,659
National Australia Bank Limited	6/12/2018 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		24,101
National Australia Bank Limited	10/12/2018 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		508,225
National Australia Bank Limited	13/12/2018 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		2,292,598

National Australia Bank Limited	14/12/2018 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		247,016
National Australia Bank Limited	21/12/2018 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		176,499
National Australia Bank Limited	24/12/2018 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		1
National Australia Bank Limited	27/12/2018 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		2,122,263
National Australia Bank Limited	31/12/2018 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		174,900
National Australia Bank Limited	2/01/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		2,179,312
National Australia Bank Limited	11/01/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		2,685,328
National Australia Bank Limited	23/01/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		134,300
National Australia Bank Limited	24/01/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		55,180
National Australia Bank Limited	30/01/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		25,300
National Australia Bank Limited	31/01/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		106,300
National Australia Bank Limited	1/02/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		71,400
National Australia Bank Limited	4/02/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		24,700
National Australia Bank Limited	5/02/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		187,300
National Australia Bank Limited	6/02/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		74,580
National Australia Bank Limited	13/02/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		166,800
National Australia Bank Limited	15/02/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		2,568,808
National Australia Bank Limited	25/02/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		254,744
National Australia Bank Limited	26/02/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		30,000
National Australia Bank Limited	27/02/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		40,604
National Australia Bank Limited	28/02/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		4
National Australia Bank Limited	1/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		213,264

National Australia Bank Limited	4/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		134,808
National Australia Bank Limited	5/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		50,796
National Australia Bank Limited	12/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		25,700
National Australia Bank Limited	13/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		76,700
National Australia Bank Limited	14/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		126,300
National Australia Bank Limited	15/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		97,500
National Australia Bank Limited	18/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		33,600
National Australia Bank Limited	19/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		101,340
National Australia Bank Limited	20/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		85,348
National Australia Bank Limited	21/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		25,412
National Australia Bank Limited	25/03/2019 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		2,623,772

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

<b>Name and ACN/ARSN (if applicable)</b>	<b>Nature of association</b>
MLC Investments Limited	MLC Investments Limited is a wholly owned subsidiary of MLC Holdings Limited whose ultimate parent is National Australia Bank Limited.
MLC Wealth Management Limited	MLC Wealth Management Limited is a wholly owned subsidiary of National Wealth Management Holdings Limited whose ultimate parent is National Australia Bank Limited.
Antares Capital Partners Limited	Antares Capital Partners Limited is a wholly owned subsidiary of National Wealth Management Holdings Limited whose ultimate parent is National Australia Bank Limited.

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
National Australia Bank Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008
MLC Investments Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
National Nominees Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008
MLC Wealth Management Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
Navigator Australia Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
Antares Capital Partners Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060

## Signature

Name	Kelly Patterson	Capacity <b>Company Secretary for and on behalf of National Australia Bank Limited</b>
Signature		Date 04/04/2019

Appendix 1 - MYO

Type of agreement and parties to agreement	National Australia Bank Limited and <b>Securities Borrowing Agreement (SBA) clients</b> MOTOR TRADES ASSOCIATION OF AUSTRALIA (iv) SUPERANNUATION FUND PTY LIMITED (v) CARE SUPER PTY LTD (vii) VICSUPER PTY LTD (xii) PRIME SUPER PTY LTD	National Australia Bank Limited and <b>AMSLA Counterparties</b> ( a ) DEUTSCHE SECURITIES AUSTRALIA LIMITED ( b ) UBS SECURITIES AUSTRALIA LTD ( c ) MACQUARIE BANK LTD ( e ) JP MORGAN SECURITIES AUSTRALIA LIMITED ( f ) CREDIT SUISSE ( g ) INSTINET AUSTRALIA PTY LTD ( h ) MORGAN STANLEY AUSTRALIA SECURITIES LIMITED
Transfer dates	<b>30/11/2018 to 1/4/2019</b> Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.	<b>30/11/2018 to 1/4/2019</b> Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.
Holder of voting rights	Registered owner	Registered owner
Are there any restrictions on voting	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.
Scheduled date of return (if any)	On demand	On demand
Does the borrower have the right to return early?	Yes - at notice	Yes - at notice
Does the lender have the right to recall early?	Yes - at notice	Yes - at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement.	Yes, or equivalent protection under AMSLA.
National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC give a copy of the agreements to the company, responsible entity or ASIC.		



## Appendix 1- MYO

Date	Nature of Change	Consideration	No. of Securities	Class	AMSLA Counterparty
30/11/2018	Return Security		-165064	ORD	( b )
30/11/2018	Return Security		-107036	ORD	( b )
30/11/2018	Settle Sec Loan		230000	ORD	( b )
30/11/2018	Collateral Return Security		-4600000	ORD	( a )
30/11/2018	Collateral Return Security		-490144	ORD	( f )
30/11/2018	Collateral Return Security		-328326	ORD	( f )
30/11/2018	Collateral Return Security		-137674	ORD	( f )
3/12/2018	Return Security		-160101	ORD	( b )
3/12/2018	Collateral Settle Sec Loan		4500000	ORD	( a )
4/12/2018	Return Security		-69899	ORD	( b )
7/12/2018	Settle Sec Loan		104000	ORD	( c )
10/12/2018	Return Security		-104000	ORD	( c )
11/12/2018	Settle Sec Loan		129000	ORD	( c )
12/12/2018	Return Security		-90000	ORD	( c )
13/12/2018	Settle Sec Loan		59000	ORD	( c )
13/12/2018	Settle Sec Loan		20000	ORD	( b )
14/12/2018	Return Security		-39000	ORD	( c )
14/12/2018	Return Security		-20000	ORD	( b )
17/12/2018	Collateral Settle Sec Loan		343000	ORD	( a )
18/12/2018	Collateral Return Security		-4500000	ORD	( a )
19/12/2018	Settle Sec Loan		28000	ORD	( c )
19/12/2018	Collateral Settle Sec Loan		4000000	ORD	( a )
19/12/2018	Collateral Settle Sec Loan		780000	ORD	( a )
19/12/2018	Collateral Settle Sec Loan		2027000	ORD	( a )
20/12/2018	Collateral Return Security		-4000000	ORD	( a )
20/12/2018	Collateral Settle Sec Loan		2700000	ORD	( a )
21/12/2018	Return Security		-59000	ORD	( c )
21/12/2018	Return Security		-25000	ORD	( c )
21/12/2018	Settle Sec Loan		25000	ORD	( h )
24/12/2018	Settle Sec Loan		2000	ORD	( c )
24/12/2018	Return Security		-25000	ORD	( h )
27/12/2018	Settle Sec Loan		563000	ORD	( f )
27/12/2018	Settle Sec Loan		100000	ORD	( e )
27/12/2018	Collateral Return Security		-46000	ORD	( a )
27/12/2018	Collateral Return Security		-144000	ORD	( a )
27/12/2018	Collateral Return Security		-79000	ORD	( a )
27/12/2018	Collateral Return Security		-331000	ORD	( a )
27/12/2018	Collateral Settle Sec Loan		2499000	ORD	( a )
28/12/2018	Settle Sec Loan		517000	ORD	( f )
28/12/2018	Settle Sec Loan		140000	ORD	( b )
2/01/2019	Return Security		-89299	ORD	( f )
2/01/2019	Settle Sec Loan		20000	ORD	( b )
2/01/2019	Collateral Return Security		-12000	ORD	( a )
2/01/2019	Collateral Return Security		-8000	ORD	( a )
3/01/2019	Return Security		-283115	ORD	( f )

3/01/2019	Return Security		-22892	ORD	( b )
3/01/2019	Collateral Return Security		-60000	ORD	( a )
4/01/2019	Return Security		-117108	ORD	( b )
4/01/2019	Return Security		-20000	ORD	( b )
7/01/2019	Settle Sec Loan		350000	ORD	( b )
7/01/2019	Settle Sec Loan		12391	ORD	( b )
7/01/2019	Collateral Return Security		-712000	ORD	( a )
7/01/2019	Collateral Return Security		-2027000	ORD	( a )
7/01/2019	Collateral Return Security		-261000	ORD	( a )
7/01/2019	Collateral Settle Sec Loan		3000000	ORD	( a )
8/01/2019	Return Security		-3000	ORD	( c )
8/01/2019	Return Security		-2000	ORD	( c )
8/01/2019	Return Security		-350000	ORD	( b )
8/01/2019	Return Security		-12391	ORD	( b )
8/01/2019	Collateral Settle Sec Loan		8000000	ORD	( a )
8/01/2019	Collateral Return Security		-8000000	ORD	( a )
9/01/2019	Return Security		-426915	ORD	( f )
10/01/2019	Return Security		-136085	ORD	( f )
11/01/2019	Return Security		-144586	ORD	( f )
14/01/2019	Collateral Settle Sec Loan		2400000	ORD	( f )
15/01/2019	Collateral Return Security		-3000000	ORD	( a )
15/01/2019	Collateral Settle Sec Loan		3000000	ORD	( a )
18/01/2019	Return Security		-100000	ORD	( e )
21/01/2019	Collateral Return Security		-147489	ORD	( f )
22/01/2019	Collateral Return Security		-691090	ORD	( f )
23/01/2019	Collateral Return Security		-342782	ORD	( f )
24/01/2019	Collateral Settle Sec Loan		4082000	ORD	( a )
24/01/2019	Collateral Return Security		-3900000	ORD	( a )
24/01/2019	Collateral Return Security		-97469	ORD	( f )
25/01/2019	Collateral Settle Sec Loan		4773000	ORD	( a )
25/01/2019	Collateral Return Security		-4750000	ORD	( a )
29/01/2019	Collateral Return Security		-2307000	ORD	( a )
29/01/2019	Collateral Return Security		-2238000	ORD	( a )
29/01/2019	Collateral Return Security		-182000	ORD	( a )
29/01/2019	Collateral Return Security		-23000	ORD	( a )
29/01/2019	Collateral Settle Sec Loan		4800000	ORD	( a )
31/01/2019	Collateral Return Security		-26000	ORD	( a )
31/01/2019	Collateral Settle Sec Loan		1224000	ORD	( a )
31/01/2019	Collateral Return Security		-1224000	ORD	( a )
31/01/2019	Collateral Settle Sec Loan		1600000	ORD	( b )
1/02/2019	Collateral Return Security		-10000	ORD	( a )
1/02/2019	Collateral Return Security		-357000	ORD	( a )
1/02/2019	Collateral Return Security		-2343000	ORD	( a )
4/02/2019	Collateral Return Security		-1899000	ORD	( a )
5/02/2019	Settle Sec Loan		40000	ORD	( g )
6/02/2019	Return Security		-40000	ORD	( g )
6/02/2019	Collateral Return Security		-2500000	ORD	( a )
6/02/2019	Collateral Settle Sec Loan		7000000	ORD	( a )
6/02/2019	Collateral Return Security		-104000	ORD	( b )
7/02/2019	Settle Sec Loan		95000	ORD	( e )

7/02/2019	Collateral Return Security	-657000	ORD	( a )
7/02/2019	Collateral Return Security	-401000	ORD	( a )
7/02/2019	Collateral Settle Sec Loan	4500000	ORD	( a )
7/02/2019	Collateral Return Security	-3442000	ORD	( a )
7/02/2019	Collateral Return Security	-37000	ORD	( b )
8/02/2019	Collateral Return Security	-4500000	ORD	( a )
8/02/2019	Collateral Return Security	-200000	ORD	( a )
8/02/2019	Collateral Settle Sec Loan	4800000	ORD	( a )
8/02/2019	Collateral Return Security	-4800000	ORD	( a )
8/02/2019	Collateral Return Security	-4000	ORD	( b )
11/02/2019	Collateral Return Security	-84000	ORD	( b )
12/02/2019	Collateral Settle Sec Loan	4700000	ORD	( a )
12/02/2019	Collateral Return Security	-4700000	ORD	( a )
12/02/2019	Collateral Return Security	-106000	ORD	( b )
15/02/2019	Collateral Return Security	-400000	ORD	( b )
18/02/2019	Collateral Return Security	-7000	ORD	( b )
19/02/2019	Return Security	-95000	ORD	( e )
19/02/2019	Collateral Return Security	-858000	ORD	( b )
22/02/2019	Collateral Return Security	-777000	ORD	( a )
1/03/2019	Collateral Return Security	-1000000	ORD	( f )
6/03/2019	Collateral Return Security	-121170	ORD	( f )
8/03/2019	Collateral Settle Sec Loan	3500000	ORD	( e )
11/03/2019	Collateral Return Security	-3500000	ORD	( e )
13/03/2019	Collateral Settle Sec Loan	27000000	ORD	( a )
13/03/2019	Collateral Return Security	-22000000	ORD	( a )
15/03/2019	Collateral Return Security	-121170	ORD	( f )
18/03/2019	Settle Sec Loan	1000	ORD	( f )
20/03/2019	Collateral Return Security	-1800000	ORD	( e )
21/03/2019	Collateral Return Security	-343000	ORD	( a )
21/03/2019	Collateral Settle Sec Loan	1712000	ORD	( a )
21/03/2019	Collateral Return Security	-1712000	ORD	( a )
21/03/2019	Collateral Settle Sec Loan	1712000	ORD	( a )
25/03/2019	Settle Sec Loan	9000	ORD	( b )
25/03/2019	Collateral Return Security	-2500000	ORD	( a )
25/03/2019	Collateral Settle Sec Loan	2658000	ORD	( a )
26/03/2019	Return Security	-9000	ORD	( b )
27/03/2019	Return Security	-1000	ORD	( f )
29/03/2019	Collateral Settle Sec Loan	500000	ORD	( f )
29/03/2019	Collateral Return Security	-1000000	ORD	( e )
1/04/2019	Settle Sec Loan	820000	ORD	( b )
1/04/2019	Collateral Return Security	-311000	ORD	( a )
1/04/2019	Collateral Settle Sec Loan	900000	ORD	( f )

## Appendix 1- MYO

Date	Nature of Change	Consideration	No. of Securities	Class	SBA Counterparty
30/11/2018	Return Security		-165064	ORD	(iv)
30/11/2018	Return Security		-5093	ORD	(iv)
30/11/2018	Return Security		-101943	ORD	(iv)
30/11/2018	Settle Sec Loan		230000	ORD	(iv)
3/12/2018	Return Security		-160101	ORD	(iv)
4/12/2018	Return Security		-69899	ORD	(iv)
7/12/2018	Settle Sec Loan		104000	ORD	(iv)
10/12/2018	Return Security		-104000	ORD	(iv)
11/12/2018	Settle Sec Loan		129000	ORD	(iv)
12/12/2018	Return Security		-90000	ORD	(iv)
13/12/2018	Settle Sec Loan		59000	ORD	(iv)
13/12/2018	Settle Sec Loan		20000	ORD	(xii)
14/12/2018	Return Security		-39000	ORD	(iv)
14/12/2018	Return Security		-20000	ORD	(xii)
19/12/2018	Settle Sec Loan		28000	ORD	(xii)
21/12/2018	Return Security		-59000	ORD	(iv)
21/12/2018	Return Security		-25000	ORD	(xii)
21/12/2018	Settle Sec Loan		25000	ORD	(xii)
24/12/2018	Settle Sec Loan		2000	ORD	(xii)
24/12/2018	Return Security		-25000	ORD	(xii)
27/12/2018	Settle Sec Loan		563000	ORD	(vii)
27/12/2018	Settle Sec Loan		100000	ORD	(vii)
28/12/2018	Settle Sec Loan		380867	ORD	(vii)
28/12/2018	Settle Sec Loan		136133	ORD	(iv)
28/12/2018	Settle Sec Loan		140000	ORD	(vii)
2/01/2019	Return Security		-89299	ORD	(vii)
2/01/2019	Settle Sec Loan		20000	ORD	(iv)
3/01/2019	Return Security		-283115	ORD	(vii)
3/01/2019	Return Security		-22892	ORD	(vii)
4/01/2019	Return Security		-117108	ORD	(vii)
4/01/2019	Return Security		-20000	ORD	(iv)
7/01/2019	Settle Sec Loan		350000	ORD	(iv)
7/01/2019	Settle Sec Loan		12391	ORD	(iv)
8/01/2019	Return Security		-3000	ORD	(xii)
8/01/2019	Return Security		-2000	ORD	(xii)
8/01/2019	Return Security		-350000	ORD	(iv)
8/01/2019	Return Security		-12391	ORD	(iv)
9/01/2019	Return Security		-426915	ORD	(vii)
10/01/2019	Return Security		-136085	ORD	(vii)
11/01/2019	Return Security		-8453	ORD	(vii)
11/01/2019	Return Security		-136133	ORD	(iv)
18/01/2019	Return Security		-100000	ORD	(vii)
5/02/2019	Settle Sec Loan		40000	ORD	(iv)
6/02/2019	Return Security		-40000	ORD	(iv)
7/02/2019	Settle Sec Loan		95000	ORD	(iv)

19/02/2019	Return Security		-95000	ORD	(iv)
18/03/2019	Settle Sec Loan		1000	ORD	(v)
25/03/2019	Settle Sec Loan		9000	ORD	(v)
26/03/2019	Return Security		-9000	ORD	(v)
27/03/2019	Return Security		-1000	ORD	(v)
1/04/2019	Settle Sec Loan		820000	ORD	(vii)

## APPENDIX 2 – MYO

Type of agreement and parties to agreement	National Australia Bank Limited and <b>Securities Borrowing Agreement clients</b>  <b>AMSLA Counterparties</b> Barclays Bank PLC <b>(a)</b> Deutsche Securities Australia Limited <b>(b)</b> J.P. Morgan Operations Australia Limited <b>(c)</b>
Transfer date	<b>30 November 2018 to 1 April 2019 – inclusive</b>
Holder of voting rights	Registered owner
Are there any restrictions on voting	No
Scheduled date of return (if any)	N/A
Does the borrower have the right to return early?	Yes – at notice
Does the lender have the right to recall early?	Yes – at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement /AMSLA

*National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreements to the company, responsible entity or ASIC.*

This is Annexure A of 3 pages referred to in the Form 603 Notice of initial substantial holder signed by me and dated 04/04/2019

Kelly Patterson, Company Secretary

ADVANTEDGE FINANCIAL SERVICES HOLDINGS PTY LTD

ADVANTEDGE FINANCIAL SERVICES PTY LTD

ADVANTEDGE FINANCIAL SOLUTIONS PTY LTD

AF&L DRAGON LEASING PTY LTD

AF&L GOLD PTY LTD

AF&L VISTA PTY LTD

AFSH NOMINEES PTY LTD

ANCHORAGE HOME LOANS PTY LTD

ANGARA COMPANY LIMITED

ANTARES CAPITAL PARTNERS LTD

APOGEE FINANCIAL PLANNING LIMITED

ARDB PTY LIMITED

ASIBOND PTY. LIMITED

AUSMAQ LIMITED

AUSTRALIAN COMPANY NUMBER 094 484 625 LIMITED

BANK OF NEW ZEALAND

BLSSA PTY LTD

BNZ BRANCH PROPERTIES LTD

BNZ EQUITY INVESTMENTS NO.2 LIMITED

BNZ FACILITIES MANAGEMENT LIMITED

BNZ INSURANCE SERVICES LIMITED

BNZ INTERNATIONAL FUNDING LTD

BNZ INVESTMENT SERVICES LIMITED

BNZ INVESTMENTS LTD

BNZ LIFE INSURANCE LIMITED

BNZ PROPERTY INVESTMENTS LTD

CHOICE LEND PTY LTD (IN LIQUIDATION)

CRUICKSHANK ASSET MANAGEMENT PTY LTD

CUSTOM CREDIT CORPORATION LTD (IN LIQUIDATION)

CUSTOM CREDIT HOLDINGS LTD (IN LIQUIDATION)

DIBA EQUITIES LIMITED

DIBA INVESTMENTS LIMITED

EQUITY MANAGEMENT UNIT HOLDINGS (NO.2) PTY LTD

EQUITY MANAGEMENT UNIT HOLDINGS PTY LTD

FASTLEND PTY LTD (IN LIQUIDATION)

FINANCE & SYSTEMS TECHNOLOGY HOLDINGS PTY LIMITED (IN LIQUIDATION)

FINANCE & SYSTEMS TECHNOLOGY PTY LTD

FINTRACK MEMBERS PTY LTD (IN LIQUIDATION)

GODFREY PEMBROKE LIMITED

GWM ADVISER SERVICES LIMITED

HICAPS PTY LTD

INDEPENDENT MORTGAGE AFFILIATES PTY LIMITED (IN LIQUIDATION)

INVIA CUSTODIAN PTY LIMITED
JBWERE (NZ) HOLDINGS LIMITED
JBWERE (NZ) NOMINEES LIMITED
JBWERE (NZ) PTY LTD
JBWERE LIMITED
LIMEHOUSE INVESTMENTS PTY LIMITED
MARGIN LENDING (NZ) LIMITED
MEDFIN AUSTRALIA PTY LIMITED
MERITUM FINANCIAL GROUP PTY LTD
MERITUM FINANCIAL PLANNING PTY LTD
MLC ALLIANCE HOLDINGS PTY LIMITED
MLC HOLDINGS LIMITED
MLC INVESTMENTS LIMITED
MLC LIFETIME COMPANY LIMITED
MLC NOMINEES PTY LTD
MLC PROPERTIES PTY. LIMITED
MLC WEALTH MANAGEMENT LIMITED
MORTGAGE SUPPORT SERVICES PTY LTD (IN LIQUIDATION)
MSS MF PTY LTD (IN LIQUIDATION)
MSS MFA PTY LTD (IN LIQUIDATION)
MUDCHUTE PTY LIMITED
NAB ASSET MANAGEMENT LIMITED
NAB ASSET MANAGEMENT SERVICES LIMITED
NAB EUROPE LIMITED
NAB INVESTMENTS LIMITED
NAB JAPAN SECURITIES LIMITED
NAB PROPERTIES AUSTRALIA PTY LIMITED
NAB TRUST SERVICES LIMITED
NAB VENTURES PTY LIMITED
NABCAPITAL LEASING (NO.2) PTY LIMITED
NABINVEST (UK) LIMITED
NABINVEST CAPITAL PARTNERS PTY LIMITED
NABINVEST UK RE LIMITED
NABSECURITIES, LLC
NATIONAL AMERICAS HOLDINGS LLC
NATIONAL ASSET MANAGEMENT LIMITED
NATIONAL AUSTRALIA BANK LIMITED
NATIONAL AUSTRALIA CORPORATE SERVICES PTY LIMITED
NATIONAL AUSTRALIA FINANCE (ASIA) LIMITED
NATIONAL AUSTRALIA FINANCE (COMMERCIAL LEASING) LIMITED
NATIONAL AUSTRALIA FINANCE (EUROPE HOLDINGS) LIMITED
NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.2) LIMITED
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.1) LIMITED
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.5) LIMITED
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.6) LIMITED
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING) LIMITED
NATIONAL AUSTRALIA FINANCIAL MANAGEMENT LIMITED
NATIONAL AUSTRALIA FUNDING (DELAWARE) INC.
NATIONAL AUSTRALIA GROUP (NZ) LIMITED



NATIONAL AUSTRALIA GROUP SERVICES LTD
NATIONAL AUSTRALIA INVESTMENT CAPITAL LIMITED
NATIONAL AUSTRALIA MANAGERS LIMITED
NATIONAL AUSTRALIA PKI HOLDINGS LLC
NATIONAL AUSTRALIA UNDERWRITERS LIMITED
NATIONAL CAPITAL HOLDINGS I INC.
NATIONAL EQUITIES LIMITED
NATIONAL FUNDING HOLDINGS PTY LTD
NATIONAL HK INVESTMENTS LIMITED
NATIONAL MARGIN SERVICES PTY LIMITED
NATIONAL MARKETS GROUP LIMITED
NATIONAL MORTGAGE SECURITIES, INC.
NATIONAL NOMINEES LIMITED
NATIONAL OBU PTY LIMITED
NATIONAL WEALTH MANAGEMENT HOLDINGS LIMITED
NATIONAL WEALTH MANAGEMENT INTERNATIONAL HOLDINGS LTD
NATIONAL WEALTH MANAGEMENT NEW ZEALAND HOLDINGS LTD
NATIONAL WEALTH MANAGEMENT SERVICES LTD
NAUTILUS INSURANCE PTE LIMITED
NAUTILUS NAB LIMITED
NAVIGATOR AUSTRALIA LIMITED
NBA PROPERTIES PTY LIMITED
NMS NOMINEES PTY LIMITED
NULIS NOMINEES (AUSTRALIA) LIMITED
NWMH SUB (CANADA) INC
NWMH SUB LIMITED
PARTOWN PTY. LIMITED
PENNLEY PTY LTD
PFS NOMINEES PTY LIMITED
PLAN AUSTRALIA OPERATIONS PTY. LTD.
PLAN GROUP NOMINEES PTY LTD
PLAN LENDING PTY LTD (IN LIQUIDATION)
PLUM FINANCIAL SERVICES LIMITED
PRESIMA INC.
PROFESSIONAL LENDERS ASSOCIATION NETWORK OF AUSTRALIA PTY. LTD.
TASOVAC PTY LIMITED
THE DEEP IN HULL LIMITED
VALEWIN PTY. LIMITED
WEALTHHUB SECURITIES LIMITED
WEALTHHUB SECURITIES NOMINEES PTY LIMITED
WM LIFE AUSTRALIA LIMITED